# 21-10464-mew Doc 1 Filed 03/11/21 Entered 03/11/21 02:38:32 Main Document Pg 1 of 63

		Гу	j 1 0i 03		
Fill	in this information to ident	ify your case:			
Uni	ited States Bankruptcy Court	for the:			
so	UTHERN DISTRICT OF NEV	V YORK			
Ca	se number (if known)		Chapter 11		
	· /		· <u></u>	☐ Check if this an amended filing	
V(	ore space is needed, attach	on for Non-Individua  a separate sheet to this form. On the top a separate document, Instructions for Ba	of any additional pages, write the	debtor's name and the case numb	04/20 er (if
1.	Debtor's name	SoMo Audience Corp.			
2.	All other names debtor used in the last 8 years				
	Include any assumed names, trade names and doing business as names				
3.	Debtor's federal Employer Identification Number (EIN)	45-5302081			
4.	Debtor's address	Principal place of business	Mailing addres business	ss, if different from principal place	of
		P.O. Box 1583			
		Livingston, NJ 07039  Number, Street, City, State & ZIP Code	P.O. Box. Num	ber, Street, City, State & ZIP Code	
		Essex		incipal assets, if different from prin	ncinal
		County	place of busin		icipai
			Chiong & Wa	an CPAs P.C.	

www.somoaudience.com

#### 6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify:

485 Madison Ave, Suite 1600, New York, NY 10022

Number, Street, City, State & ZIP Code

21-10464-mew Doc 1 Filed 03/11/21 Entered 03/11/21 02:38:32 Main Document Pa 2 of 63 Debtor Case number (if known) SoMo Audience Corp. Name Describe debtor's business A. Check one: ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 5191 8. Under which chapter of the Check one: Bankruptcy Code is the ☐ Chapter 7 debtor filing? ☐ Chapter 9 A debtor who is a "small Chapter 11. Check all that apply: business debtor" must check The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate the first sub-box. A debtor as noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than defined in § 1182(1) who \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of elects to proceed under operations, cash-flow statement, and federal income tax return or if any of these documents do not subchapter V of chapter 11 exist, follow the procedure in 11 U.S.C. § 1116(1)(B). (whether or not the debtor is a small business debtor") must The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated check the second sub-box. debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). ☐ A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy No. cases filed by or against ☐ Yes. the debtor within the last 8

When

When

Case number

Case number

years?

separate list.

If more than 2 cases, attach a

District

District

Pa 3 of 63 Case number (if known) Debtor SoMo Audience Corp. 10. Are any bankruptcy cases ■ No pending or being filed by a ☐ Yes. business partner or an affiliate of the debtor? List all cases. If more than 1. Debtor Relationship attach a separate list District When Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could guickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency ☐ Yes. Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of 1-49 **1** 25,001-50,000 **1**,000-5,000 creditors **50-99 5001-10,000 5**0,001-100,000 **1**0,001-25,000 ☐ More than 100,000 100-199 □ 200-999 15. Estimated Assets □ \$0 - \$50,000 □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$50,001 - \$100,000 □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion **\$100,001 - \$500,000** □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million 16. Estimated liabilities □ \$0 - \$50,000 □ \$500,000,001 - \$1 billion ■ \$1,000,001 - \$10 million

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Main Document

21-10464-mew

Doc 1

| 21-10464-mew | Doc 1 | Filed 03/11/21 | Entered 03/11/21 02:38:32 | Main Document | Pg 4 of 63 | SoMo Audience Corp. | Case number (if known) | \$50,001 - \$100,000 | \$10,000,001 - \$50 | million | \$10,000,000,001 - \$10 | million | \$10,000,000,001 - \$50 | million | More than \$50 | million | \$100,000,000 | more than \$50 | million | \$100,000,000 | more than \$50 | more than \$50

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SoMo Audieno	ce Corp.  Case number (if known)
Request for Reli	ef, Declaration, and Signatures
ARNING – Bankruptcy fra imprisonment	aud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or ເດັກ up to 20 years, ວາ ວິວເກີ. 10 ປີ.ວ.ວ. ວຽງ 132, 1341, 1515, and 3571.
. Declaration and signa	ture
of authorized representative of debt	The debtor requests relief in accordance with the about a fifth 44 H. i. I. C.
representative of dept	I have been authorized to file this petition on behalf of the debtor.
	I have examined the information in this petition and have a reasonable belief that the information is true and correct.
	I declare under penalty of perjury that the foregoing is true and correct.
	Executed on March 11, 2021
	MMY DD I YYYY
	X Pohort Manaff
	Signature of authorized annual in
	Title CEO
8. Signature of attorney	/S/ David H. Hartheimer Date March 11, 2021
	MM / DD / YYYY
	David H. Harthelmer
	Printed name
	Mayerson & Hartheimer PLLC
	845 Third Avenue
	New York, NY 10022
	Number, Street, City, State & ZIP Code
	Contact phone 646-778-4381 Email address david@mhlaw-ny.com
	2423432 NY
	Bar number and State
	*During the pendency of the pandemic, please use the firm's temporary mailing addres
	The state of the s

\*During the pendency of the pandernic please use the firm's temporary mailing address:
48 Seneca Street

Dobbs Ferry, NY 10522

Fill in this information to identify the	ase:	
Debtor name SoMo Audience Cor		
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK	
Case number (if known)		
		Check if this is an amended filing

#### Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1908 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



#### Declaration and signature

I are the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Mon-Individuals (Official Form 2069um)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under	penalty of perjury that the t	foregoing is true and correct.
Executed on	March 11, 2021	x //////
		Signature of Individual signing on behalf of debtor

Robert Manon

CEO

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Best Case Bankruptcy

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Fill in this information to identify the case:						
Debtor name	SoMo Audience Corp.					
United States E	Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK	-	☐ Check if this is an		
Case number (	if known):			amended filing		

## Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
140 Proof, Inc. 36 East 12th Street 2nd Floor New York, NY 10003	Eric Ontman eric@acuityads.co m (305)-515-0570	Trade Debt	Disputed Subject to Setoff			\$244,998.26	
33Across Inc. 229 West 28th Street New York, NY 10001	Chris Meredith  chris.meredith@33 across.com (917)-747-8829	Trade Debt	Disputed Subject to Setoff			\$46,202.91	
AdElement Inc. 33 Vincent Behan Blvd. Edison, NJ 08837	Ravi Tarije ravi@adelement.co m (646)-918-4092	Trade Debt				\$121,050.35	
AdMedia 6320 Canoga Ave, Suite 200 Woodland Hills, CA 91367	Inga Zubrytska Inga@admedia.co m (800)-296-7104 ext. 232	Trade Debt	Disputed Subject to Setoff			\$45,614.84	
DeCenter Ads PTE. LTD 160 Robison Road #15-06 Pore Business Federation Ctr Singapore City, Singapore	Irina Lebrid finance@decentera ds.com	Trade Debt				\$45,919.10	
EMX Digital, LLC 261 Madison Ave 4th Floor New York, NY 10016	Brian Weigel  Brian.Weigel@emx digital.com	Trade Debt	Disputed Subject to Setoff			\$42,592.67	

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Debtor SoMo Audience Corp. Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secu	secured, fill in only unsecur red, fill in total claim amour setoff to calculate unsecure	nt and deduction for
		,	·	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Engage BDR 9000 Sunset Blvd West Hollywood, CA 90069	Andy Dhanik andy@engagebdr.c om (310)-954-0751 x727	Trade Debt	Disputed Subject to Setoff			\$110,132.01
Feder Kaszovitz LLP 845 Third Avenue New York, NY 10022-6601	Murray Skala  MSKALA@FEDKA S.COM (212)-888-8200	Professional Fees				\$90,886.18
Fyber/Interactive POB 10409 Petach Tikva 9003 ISRAEL	Offer Yehudai offer.yehudai@fybe r.com	Trade Debt				\$474,657.30
InMobi 475 Brannan Street Suite 420 San Francisco, CA 94107	Michael Zatorski michael.zatorski@i nmobi.com	Trade Debt				\$174,874.50
Investor Bank 101 JFK Parkway Short Hills, NJ 07078	Joel A. Clarke jclarke@investorba nk.com (908)-388-1727	PPP Loan				\$79,200.00
JPMorgan Chase Bank, NA Collateral Mgmt Small Business PO Box 33035 Louisville, KY 40232	Cori Macri (908)-256-0739	Credit Card, PPP Loan, and undersecured portion of secured debt				\$225,810.09  *Plus undersecured portion of secured debt.
Mobfox HaNehoshet St. 6 Tel Aviv, Israel	Jebelyn De Jose accounting@mobf ox.com	Trade Debt	Disputed Subject to Setoff			\$398,659.18
OpenX Technologies, Inc 888 E Walnut St 2nd Floor Pasadena, CA 91101	Maria Casas maria.casas@open x.com (626)-466-1141 x 6048	Trade Debt				\$72,759.20
Rackspace One Fanatical Place City of Windcrest San Antonio, TX 78218	Maribel Cruz  Maribel.Cruz@rack space.com	Trade Debt				\$298,543.20
Rubicon (Magnite) 12181 Bluff Creek Drive 4th Floor Los Angeles, CA 90094	Tony Nguyen tnguyen@rubiconp roject.com (310)-207-0272 x108	Trade Debt				\$69,401.68

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Debtor	SoMo Audience Corp.	Case number (if known)	
	Name		

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Smaato Inc. 240 Stockton Street	Kevin Whitehair	Trade Debt	Disputed			\$84,541.57
10th Floor San Francisco, CA 94108	kevin.whitehair@s maato.com (650)-430-5517					
Spotxchange (SpotX)	Kelly McMahon	Trade Debt				\$66,588.98
8181 Arista Place Broomfield, CO 80021	kelly@spotx.tv (303)-507-3007					
StartApp 584 Broadway, Suite 1206 New York, NY 10012	Omri Barnes omri.barnes@start app.com	Trade Debt				\$99,039.56
The Media Trust PO Box 8056	Rikki Decker	Trade Debt	Disputed			\$45,329.47
Mclean, VA 22106	rdecker@themediat rust.com (301)-648-9751					

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Fill in this information to identify the case:	
Debtor name SoMo Audience Corp.	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK	
Case number (if known)	☐ Check if this is an amended filing

## Official Form 206Sum

## **Summary of Assets and Liabilities for Non-Individuals**

12/15

Ju	illilary of Assets and Elabilities for Non-Individuals		12/13
Par	1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i>	\$_	0.00
	1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>	\$_	437,993.64
	1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i>	\$_	437,993.64
Par	2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	1,286,113.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	49,045.00
	<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	3,091,083.94
4.	Total liabilities Lines 2 + 3a + 3b	\$	4,426,241.94

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B2030 (Form 2030) (12/15)

### **United States Bankruptcy Court** Southern District of New York

In re	SoMo Audience Co	orp.		Case	No.		
			Debtor(s)	Chap	oter	11	
1. 1			ENSATION OF ATTORN 16(b), I certify that I am the attorney			. ,	
(	compensation paid to me	within one year before the fil	ling of the petition in bankruptcy, or n of or in connection with the bankr	agreed to be uptcy case is	paid as fol	to me, for services rendered lows:	or to
	-			· • —		ermined by court	
	Prior to the filing of t	this statement I have received	d	\$		141,738.00	
	Balance Due			\$		0.00	
2.	The source of the compen	sation paid to me was:					
	■ Debtor □	Other (specify):					
3.	The source of compensation	on to be paid to me is:					
	■ Debtor □	Other (specify):					
4.	■ I have not agreed to sl	hare the above-disclosed con	npensation with any other person un	less they are	meml	pers and associates of my la	w firm.
			nsation with a person or persons who names of the people sharing in the co				ı. A
5.	In return for the above-dis	sclosed fee, I have agreed to	render legal service for all aspects of	of the bankru	ptcy c	ase, including:	
l	<ul><li>b. Preparation and filing</li><li>c. Representation of the c</li><li>d. [Other provisions as no</li></ul>	of any petition, schedules, st debtor at the meeting of cred leeded]	dering advice to the debtor in determatement of affairs and plan which mitors and confirmation hearing, and the Debtor, as general bankrup	ay be require any adjourne	ed; ed hea	rings thereof;	
6. ]	By agreement with the del	btor(s), the above-disclosed	fee does not include the following so	ervice:			
			CERTIFICATION				
	certify that the foregoing ankruptcy proceeding.	g is a complete statement of a	any agreement or arrangement for pa	ayment to me	for re	epresentation of the debtor(s	) in
M	arch 11, 2021		/S/ David H. Hartheii	mer			
	ate		David H. Hartheime Signature of Attorney Mayerson & Harthe 845 Third Avenue New York, NY 1002 646-778-4381	imer PLLC			

david@mhlaw-ny.com

Name of law firm

<sup>\*</sup>The firm hires contract professionals from time to time, and to the extent it does so in this case, it will pay them from fees received.

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#### United States Bankruptcy Court Southern District of New York

In re SoMo Audience Corp.	]	Debtor(s)	Case No. Chapter	11
L	ST OF EQUITY S	ECURITY HOLDER:	S	
Following is the list of the Debtor's equity securit	ty holders which is prepar	red in accordance with rule 1	1007(a)(3) fo	or filing in this Chapter 11 Case
Name and last known address or place obusiness of holder	of Security Class	Number of Securities	K	and of Interest
Robert Manoff 2016 NevadaTrust 1880 Warm Springs Road Las Vegas, NV 89119	Common	399,920	4	0% of Equity
Robert S. Manoff 13 Thames Drive Livingston, NJ 07039	Common	99,980	10	0% of Equity

### DECLARATION UNDER PENALTY OF PERFURY ON BEHALF OF CORPORATION OR PARTNERSHIP

Common

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

499,900

50% of Equity

Date March 11, 2021 Signature Robert Manoff

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Todd E. Houck

174 Greenview Clarksboro, NJ 08020 21-10464-mew Doc 1 Filed 03/11/21 Entered 03/11/21 02:38:32 Main Document Pg 13 of 63

## United States Bankruptcy Court Southern District of New York

		I OIR		
In re	SoMo Audience Corp.	Debtor(s)	Case No. Chapter	11

# VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 11, 2021

Robert Manoff/CEO Signer/Title 140 PROOF, INC. 36 EAST 12TH STREET 2ND FLOOR NEW YORK, NY 10003

33ACROSS INC. 229 WEST 28TH STREET NEW YORK, NY 10001

ADCOLONY INC. 41 MADISON AVE 30TH FLOOR NEW YORK, NY 10010

ADELEMENT INC. 33 VINCENT BEHAN BLVD. EDISON, NJ 08837

ADIANT
92 EAST MAIN STREET
SUITE 405
SOMERVILLE, NJ 08876

ADMAN INTERACTIVE SLU CARRER DE ARIBAU 230-240, 6TH FLOOR BARCELONA, SPAIN

ADMEDIA 6320 CANOGA AVE, SUITE 200 WOODLAND HILLS, CA 91367

ADMIXER EU GMBH KONIGSALLE 98 DUSSELDORF, GERMANY

ADVANGELISTS, LLC 18 BANK STREET SUITE 206 SUMMIT, NJ 07903

ADVENUE LIMITED
11 INTERNATIONAL HOUSE
2 24 HOLBORN VIADUCT
LONDON, ENGLAND

ARBIGO INC/ ADLITHIUM 626 RXR PLAZA 6TH FLOOR UNINDALE, NY 11056

AWS
410 TERRY AVENUE
SEATTLE, WA 98109

BIDFLUENCE INC. 13785 RESEARCH BLVD. SUITE 125 AUSTIN, TX 78750

BIZZCLICK, LLP 41 DUKE STREET, EDINBURGH EDINBURGH, SCOTLAND

BOLDSCREEN MEDIA 149 NEW MONTGOMERY ST. SAN FRANCISCO, CA 94105

BRETT PERLOFF 507 W. 28TH STREET APT. 510 NEW YORK, NY 10001

BRIGHT MOUNTAIN MEDIA PO BOX 810012 BOCA RATON, FL 33481

BROADBASE MEDIA 1805 N. CARSTON STREET #402 CARSON CITY, NV 89701

BRS INTERACTIVE CORP PO BOX 1583 LIVINGSTON, NJ 07039

BRYAN DELONG 140 HOLLAND DRIVE BUTLER, PA 16600-2000 CELERUM DIGITAL PTE 110 ANSON ROAD 22-02 INTERNATIONAL PLAZA SINGAPORE CITY, SINGAPORE

CHEETAH MOBILE 8 WILKIE ROAD #03-01 WILKIE EDGE, 00022-809 SINGAPORE CITY, SINGAPORE

CLICKKY LLC 5348 VEGAS DRIVE LAS VEGAS, NV 89108

CONNATIX 666 BROADWAY, 10TH FLOOR NEW YORK, NY 10012

CONSUMABLE, INC 680 S. CACHE ST 100 JACKSON, WY 83001

DAILYMOTION SA 140 BOLEVARD MALESHERBES IRVING, TX 75017

DCCO, LLC 1660 INTERNATIONAL DRIVE MCLEAN, VA 22102

DE DIVISION OF CORPORATION PO BOX 898 DOVER, DE 19903

DE OFFICE OF THE ATTORNEY GENERAL 820 N FRENCH ST SUITE 5 WILMINGTON, DE 19801

DE STATE TREASURY 820 SILVER LAKE BLVD. SUITE 100 DOVER, DE 19904 DECENTER ADS PTE. LTD 160 ROBISON ROAD #15-06 PORE BUSINESS FEDERATION CTR SINGAPORE CITY, SINGAPORE

DELAWARE DEPARTMENT OF STATE PO BOX 898 DOVER, DE 19903

EMX DIGITAL, LLC 261 MADISON AVE 4TH FLOOR NEW YORK, NY 10016

ENGAGE BDR 9000 SUNSET BLVD WEST HOLLYWOOD, CA 90069

EPOM LTD
NANCY WHITTICKER HOUSE
7 OLD STREET ROSEAU
COMMONWEALTH, DOMINICA

FEDER KASZOVITZ LLP 845 THIRD AVENUE NEW YORK, NY 10022-6601

FREEWHEEL 1407 BROADWAY NEW YORK, NY 10018

FUTURE TODAY 3723 HAVEN AVE MENLO PARK, CA 94025

FYBER/INTERACTIVE POB 10409 PETACH TIKVA 9003 ISRAEL

GAMOSHI RAPAPORT STREET 3 KFAR SABA 4465141 ISRAEL GOOGLE ADS 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043

HIVE COVE LLC 20 TRADING POST WAY MEDFORD, NJ 08055

HULSIZER & GROUS INVESTMENTS 99 SUMMIT AVENUE SUMMIT, NJ 07901

INFOLINKS MEDIA, LLC 45 NORTH BROAD STREET RIDGEWOOD, NJ 07450

INMOBI 475 BRANNAN STREET SUITE 420 SAN FRANCISCO, CA 94107

INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346

INVESTOR BANK 101 JFK PARKWAY SHORT HILLS, NJ 07078

IQ ZONE PO BOX 5335 SCOTTSDALE, AZ 85261

ITN DIGITAL
747 THIRD AVE, 5TH FLOOR
NEW YORK, NY 10017

JBS 610 CHADDS FORD DRIVE SUITE M23 CHADDS FORD, PA 19317 JPMORGAN CHASE BANK, NA COLLATERAL MGMT SMALL BUSINESS PO BOX 33035 LOUISVILLE, KY 40232

KAHANA & FELD LLP 2603 MAIN STREET SUITE 350 IRVINE, CA 92614

KUBIENT'S 111 WEST 28TH STREET, SUITE 2B NEW YORK, NY 10001

MADHIVE INC. 208 W 30TH STREET NEW YORK, NY 10001

MEDIA.NET 2701 AURORA TOWER DUBAI MEDIA CITY, DUBAI 215028

MGID INC. 1149 THIRD STREET #210 SANTA MONICA, CA 90403

MOBFOX HANEHOSHET ST. 6 TEL AVIV, ISRAEL

MOBOX
G. STALINGRADA, 26
KYIV CITY
UKRAINE

MONETIZE.COM, INC. 6320 CANOGA AVE, #200 WOODLAND HILLS, CA 91236

MOPUB, INC. 1355 MARKET STREET SUITE 900 SAN FRANCISCO, CA 94103 MORRIS LAW FIRM, APC 501 WEST BROADWAY SUITE 1480 SAN DIEGO, CA 92101

MY6SENSE INC. 261 MADISON AVENUE NEW YORK, NY 10016

NATIVE ADS INC. 244 FIFTH AVENUE N-249 NEW YORK, NY 10001

NEW JERSEY DIVISION OF TAXATION 50 BARRACK STREET, 9TH FLOOR PO BOX 245 TRENTON, NJ 08695-0267

NINTH DECIMAL 150 POST STREET SAN FRANCISCO, CA 94108

NJ DIVISION OF TAXATION PO BOX 248 TRENTON, NJ 08646

NJ OFFICE OF THE ATTORNEY GENERAL RICHARD J. HUGHES JUSTICE COMPLEX 25 MARKET STREET TRENTON, NJ 08611

NY OFFICE OF THE ATTORNEY GENERAL THE CAPITOL ALBANY, NY 12224-0341

NYC DEPT. OF FINANCE 375 PEARL STREET 30TH FLOOR NEW YORK, NY 10038

NYS DEPT. OF TAXATION & FINANCE PO BOX 5300 ALBANY, NY 12205

OMNI JAY LTD 1 HATAVOR 31 YAZNE, ISRAEL

OPENX TECHNOLOGIES, INC 888 E WALNUT ST 2ND FLOOR PASADENA, CA 91101

PAUL MASELLI, ESQ. 600 ALEXANDER ROAD SUITE 3-4A PRINCETON, NJ 08540

PEAK MEDIA INC. 106 W. 32ND ST NEW YORK, NY 10001

PIXALATE INC. 2209 EL CAMINO REAL, #202 PALO ALTO, CA 94306

PLAYBUZZ LTD.

3 ALUF KALMAN MAGEN ST.
BUILDING A, 1ST FLOOR
TEL AVIV, ISRAEL

POCKETMATH, INC. 600 CONGRESS AVENUE AUSTIN, TX 78701

POWR, LLC (UNREEL.ME) 1689 SECOND, ST SARASOTA, FL 34236

PRETIO INTERACTIVE INC. 1124 VANCOUER ST VICTORIA, BC CANADA

PUBNATIVE GMBH GREIFSWALDER 212 10405 BERLIN 10405 GERMANY PULSEPOINT INC 360 MADISON AVENUE 14TH FLOOR NEW YORK, NY 10017

RACKSPACE
ONE FANATICAL PLACE
CITY OF WINDCREST
SAN ANTONIO, TX 78218

ROBERT D. BASS 638 LINDERO CANYON ROAD SUITE 290 OAK PARK, CA 91377

ROBERT MANOFF 2016 NEVADA TRUST 1880 WARM SPRINGS ROAD LAS VEGAS, NV 89119

ROBERT S. MANOFF 13 THAMES DRIVE LIVINGSTON, NJ 07039

RTBIQ, INC. 540 HOWARD STREET, #200 SAN FRANCISCO, CA 94105

RUBICON (MAGNITE)
12181 BLUFF CREEK DRIVE
4TH FLOOR
LOS ANGELES, CA 90094

SM1 GLOBAL PTY LTD LEVEL 5, 84 PITT STREET SYDNEY NSW 2100 AUSTRALIA

SMAATO INC. 240 STOCKTON STREET 10TH FLOOR SAN FRANCISCO, CA 94108

SMARTRTB 320 S BOSTON, STE 847 TULSA, OK 74103 SMARTY ADS/VESTASOFT 122-126 TOOLEY STREET LONDON SE1 2T UNITED KINGDOM

SONOBI 444 W. NEW ENGLAND AVE. SUITE 220 WINTER PARK, FL 32789

SOVRN, INC. 1750 29TH STREET BOULDER, CO 80302

SPOTXCHANGE (SPOTX) 8181 ARISTA PLACE BROOMFIELD, CO 80021

STARTAPP 584 BROADWAY, SUITE 1206 NEW YORK, NY 10012

STEPHANIE MENSING 1635 MARKET STREET SUITE 1600 PHILADELPHIA, PA 19103

STRATHSPEY DIGITAL 165 BROADWAY, 23RD FLOOR NEW YORK, NY 01000

SVETLANA MCCALMAN 1201 N. ORANGE ST SUITE 762 WILMINGTON, DE 19801

SWIPETHRU LLC 18 BANK STREET SUITE 206 SUMMIT, NJ 07901

TAPPCELERATO MEDIA, SL CALLE ROSELLO PORCEL 21, 15B BARCELONA, SPAIN 08016 THE BIG M ROTHSCHILD 45 TEL AVIV ISRAEL

THE MEDIA TRUST PO BOX 8056 MCLEAN, VA 22106

TODD E. HOUCK 174 GREENVIEW CLARKSBORO, NJ 08020

TOUCHPAL HK CO LIMITED SUITE 113A, 11/F, OCEAN CENTRE HARCOUR CITY 5 CANTON ROAD TSI, HONG KONG

TRIAPODI LTD
HASADNAOT ST. 3
SUITE 206
HERTZELIYA, ISRAEL

UDU DIGITAL 30 N GOULD ST., SUITE R SHERIDAN, WY 82801

UNITED HEALTHCARE INSURANCE CO. PO BOX 94017 PALATINE, IL 60094

UNITED STATES ATTORNEY'S OFFICE 86 CHAMBERS STREET THIRD FLOOR NEW YORK, NY 10007

UNITED STATES TRUSTEE'S OFFICE 201 VARICK STREET ROOM 1006 NEW YORK, NY 10014

UNITY TECHNOLOGIES 30 3RD STREET SAN FRANCISCO, CA 94103 US ATTORNEY GENERAL 950 PENNSYLVANIA AVENUE WASHINGTON, DC 20300

VASHOOT 1 HATZOTZRA 17 HOD HASHARON 4539704 ISRAEL

VDOPIA, INC. 442 POST STREET 8TH FLOOR SAN FRANCISCO, CA 94102

VERTICAL MARKETS, INC. 10 E YANONALI SANTA BARBARA, CA 93101

VERVE WIRELESS 5600 AVENIDA ENCINAS SUITE 120 CARLSBAD, CA 92008

WAADEX OU NARVA MNT 5 TALLINN, ESTONIA

WILSON ELSER 200 CAMPUS DRIVE FLORHAM PARK, NJ 07932

XAPADS MEDIA PTE 111 NORTH BRIDGE ROAD 08-18 PENINSULA PLAZA SINGAPORE

XERTIVE GLOBAL MEDIA 6 HANECHOSET STREET TEL AVIV ISRAEL

ZEDO INC. 437 MADISON AVENUE NEW YORK, NY 10022 21-10464-mew Doc 1 Filed 03/11/21 Entered 03/11/21 02:38:32 Main Document Pg 26 of 63

## **United States Bankruptcy Court** Southern District of New York

In re	SoMo Audience Corp.		Case No.	
		Debtor(s)	Chapter	11
	~~~~			
	CORPORATE	OWNERSHIP STATEMENT (	RULE 7007.1)	
	ant to Federal Rule of Bankruptcy Proc			
	l, the undersigned counsel for <b>SoMo</b>			
	corporation(s), other than the debtor of			
	of the corporation's(s') equity interests,	or states that there are no entities t	to report under	RBP /00/.1:
	t Manoff 2016 NevadaTrust Narm Springs Road			
	egas, NV 89119			
	t S. Manoff			
_	ames Drive			
	ston, NJ 07039			
	E. Houck reenview			
_	sboro, NJ 08020			
	•			
□ Nor	ne [Check if applicable]			
	J. Fr.			
		/S/ David H. Hartheimer		
	11, 2021			
Date		David H. Hartheimer		
		Signature of Attorney or Litiga		
		Counsel for SoMo Audience Counsel for Mayerson & Hartheimer PLLC	orp.	
		845 Third Avenue		
		New York, NY 10022		
		646-778-4381		
		david@mhlaw-ny.com		

## **BALANCE SHEET**

8:49 PM 03/10/21 **Accrual Basis** 

# **Balance Sheet**

As of March 10, 2021

_	Mar 10, 21
ASSETS	
Current Assets Checking/Savings Investors Bank	36,150.03
Total Checking/Savings	36,150.03
Accounts Receivable Accounts Receivable	2,895,534.83
Total Accounts Receivable	2,895,534.83
Other Current Assets Deposits	
CHIONG & WAN CPAS P.C. Feder Kaszovitz LLP Horizon Blue Cross Blue Shi Mayerson & Hartheimer PLLC Office Deposit Omni Management Group Inc Sherwood Partners Inc.	20,000.00 50,000.00 15,468.84 62,073.00 1,500.00 20,000.00 35,000.00
Total Deposits	204,041.84
Total Other Current Assets	204,041.84
Total Current Assets	3,135,726.70
Fixed Assets Furniture & Fixtures Accum Depreciation - Furniture Office Computer & Equipment Accum.Depreciation-Office Com	10,821.26 -10,821.26 27,006.91 -27,006.91
Total Fixed Assets	0.00
Other Assets Organization Cost Accumulated Amortization	1,523.03 -1,523.03
Total Other Assets	0.00
TOTAL ASSETS	3,135,726.70
LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable Accounts Payable	2,745,036.23
Total Accounts Payable	2,745,036.23
Credit Cards	_,, 10,000.20
Chase Credit Card#2796(9793)	60,804.93
Total Credit Cards	60,804.93

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8:49 PM 03/10/21 Accrual Basis SoMo Audience Corp Balance Sheet As of March 10, 2021

	Mar 10, 21
Other Current Liabilities	
Payroll Payable	44,896.54
Loan Payable-Hive Core LLC	13,750.00
Loan Payable-BRS	18,350.00
Chase Line of Credit #2004	1,286,113.00
Accrued Taxes	21,745.00
Chase Overdrawn Funds	133.16
Loan Payable - Todd	7,142.90
Payroll Liabilities	100.23
<b>Total Other Current Liabilities</b>	1,392,230.83
Total Current Liabilities	4,198,071.99
Total Liabilities	4,198,071.99
Equity Capital Stock	2,000.00
Retained Earnings	<b>-</b> 882,857.10
Net Income	-181,488.19
Total Equity	-1,062,345.29
TOTAL LIABILITIES & EQUITY	3,135,726.70

## **CASH-FLOW STATEMENT**

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8:53 PM 03/10/21

# **Statement of Cash Flows**

## January 1 through March 10, 2021

	Jan 1 - Mar 10,
OPERATING ACTIVITIES	
Net Income	-181,488.19
Adjustments to reconcile Net Income	
to net cash provided by operations:	
Federal Tax Refund Receivable	400,178.06
Deposits: CHIONG & WAN CPAs P.C.	-20,000.00
Deposits:Feder Kaszovitz LLP	-50,000.00
Deposits:Horizon Blue Cross Blue Shi	-15,468.84
Deposits:Mayerson & Hartheimer PLLC	-62,073.00
Deposits:Office Deposit	-1,500.00
Deposits:Omni Management Group Inc	-20,000.00
Deposits:Sherwood Partners Inc.	-35,000.00 -18,705.38
Accounts Payable Chase Credit Card#2796(9793)	1.389.81
Payroll Payable	16,666.68
Loan Payable-Hive Core LLC	6,875.00
Loan Payable-BRS	11,475.00
Chase Overdrawn Funds	133.16
Payroll Liabilities	-537.72
Net cash provided by Operating Activities	31,944.58
FINANCING ACTIVITIES Retained Earnings	1,500.00
Net cash provided by Financing Activities	1,500.00
Net cash increase for period	33,444.58
Cash at beginning of period	2,705.45
Cash at end of period	36,150.03

## **STATEMENT OF OPERATIONS**

8:51 PM 03/10/21 **Accrual Basis** 

# **Profit & Loss**

January 1 through March 10, 2021

	Jan 1 - Mar 10, 21
Ordinary Income/Expense	
Income Licensing Fee Income	6,250.00
Total Income	6,250.00
Cost of Goods Sold Online Storage	17,429.25
Total COGS	17,429.25
Gross Profit	-11,179.25
Expense Bank/Paypal Service Charges Consulting Fee Computer Supplies/Expense Insurance Expense Medical & Dental	30.00 5,000.00 154.00 22,604.11
Workers' Comp	231.23
Total Insurance Expense	22,835.34
Interest & Late Fees Internet Expense Payroll Expense-Officer Accr Payroll Expenses Payroll Service Fee Payroll Taxes	718.43 983.34 16,666.68 111,666.72 620.50
PA-SUI NJ State Disability NJ-SUI FICA Medicare FUTA	181.76 333.32 66.68 6,923.32 1,619.18 76.00
Total Payroll Taxes	9,200.26
Professional Fees Accounting Legal	10,376.00 69,007.67
Total Professional Fees	79,383.67
Rent Expense Rent - NJ	2,250.00
Total Rent Expense	2,250.00
Total Expense	249,508.94
Net Ordinary Income	-260,688.19
Other Income/Expense Other Income PPP Loan 2	79,200.00
Total Other Income	79,200.00
Net Other Income	79,200.00
Net Income	-181,488.19

## FEDERAL TAX RETURN

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(Rev. October 2018)

Corporation Application for Tentative Refundstmt 1

▶ Go to www.irs.gov/Form1139 for instructions and the latest information.

▶ Do not file with the corporation's income tax return-file separately.

OMB No. 1545-0123

department of the nternal Revenue		•	Keep a copy of this	application for yo	our records.		
Name	AUDIENCE C	73.0			Employer identif	fication number	
		P.O. box, see instructions.	03		Date of incorpora		
City or town, state		SUMMIT		07901	Daytime phone n	umber	
1 Reason	n(s) for filing.				c Unused ge		
		let operating loss (NO	L) > s	1,279,8			
		let capital loss		2/2/0/0	d Other		
	for year of loss, unu			b Date tax return fil		nter where filed	
	ment under section			04/15/20		City, MO	64999
3 If this a 4 Did a lo was rele amende	pplication is for an uses result in the releaseased because of the return to carry ba	unused credit created ase of a foreign tax created ase of a foreign tax created the release of a foreign tax the released credit filed for any carryback	by another carryback edit, or is the corpora tax credit (see instru ts	, enter ending date to tion carrying back a actions)? If "Yes," the	for the tax year of the general business crue corporation must file	e first carryback edit that le an	Yes X No
b If "Yes," e	enter the tax year ending d	date and the name of the con	nmon parent and its EIN, if	different from above (see	instructions)		
6a If Form	1138 has been filed	d, was an extension of	f time granted for filing	g the return for the ta	ax year of the NOL?		Yes No
		hich extension was g	ranted	c Enter	the date Form 1138	was filed	
d Unpaid	tax for which Form	1138 is in effect				\$	
7 If the co	orporation changed	its accounting period,	enter the date permis	ssion to change was	granted		
8 If this is	an application for a	a dissolved corporation	n, enter date of disso	lution			
9 Has the	corporation filed a	petition in Tax Court f	for the year or years t	o which the carrybac	ck is to be applied?		Yes X No
10 Is any p		in tax due to a loss of					Yes X No
		Tax 3rd preceding	a	2nd preceding		1st preceding	
	e instructions.		12/31/16	tax year ended		tax year ended > 1	12/31/18
	ng for an unused general credit (line 1c), skip lines gh 15.	(a) Before	(b) After	(c) Before	(d) After	(e) Before	(f) After
11 through	gh 15.	carryback	carryback	carryback	carryback	carryback	carryback
12 Capital lo	ncome from tax return ess carryback auctions)	CONTRACTOR OF SHAPE	603,815	595,090	595,090	-119,301	-119,301
13 Subtrac	t line 12 from line		603,815		595,090		0
	duction (see instruction	ons)	572,227		595,090		
	ncome. Subtract line 14	ALC: CARLO	31,588	The second	0		
	tax			202,331	0		
	tive minimum tax						
18 Base eros	sion minimum tax						
	orm 8991)		10,740	202,331	0	0	0
	es 16 and 18	203,231	10,740	202,331	- U	U	-
(see instr	ructions)						
(see instr.	)						
	lits. Add lines 20 and 21		10 540	000 001			
24 Personal I (Sch. PH	ct line 22 from line 19 holding company tax (Form 1120))	9 205,297	10,740	202,331	0	0	0
26 Total tax I	es (see instructions) liability. Add lines 23 5	205,297	10,740	202,331	0	0	0
27 Enter amo	unt from "After carryback"						
	line 26 for each year	10,740	)	0		0	
28 Decrease from line 2	in tax. Subtract line 27	194,557	7	202,331		0	
		a claim of right adjust		341(b)(1) (attach co	mputation)	******	
Sign Here		, I declare that I have examine			ments, and to the best of my	knowledge and belief, they President	are true, correct, and comp
1616	Signature ROB	ERT MANOFF		Date	Title		
	of officer ROB		Preparer's signatur		Date		PTIN
Daid	10.00			2 1	06/02/	20 Check if self-employed	344344
Paid	Joseph War		Inn CDA - D	200	00/02/	. 1	2 135274
Preparer	Firm's name		an CPAs P.			Firm's EIN	33217
Use Only	Firm's address		n Ave Ste			Phone no.	0.0054
		New York,	NY	10022		212-752	
or Paperwork F	Reduction Act Notice, see	e separate instructions.				Form	1139 (Rev. 10-2018

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Form (Rev. October 2018)

Corporation Application for Tentative Refund
► Go to www.irs.gov/Form1139 for instructions and the latest information.

OMB No. 1545-0123

for filing.  ctions—     a Net putation    b Net year of loss, unuse ant under section 1 cation is for an uni result in the releas ed because of the eturn to carry back solidated return file the tax year ending date the tax year ending date for which Form 11 for which Form 12 for which Form 13 for which Form 14 for the date to whi for which Form 16 for which Form 17 for which Form 18 for which Form 18 for which Form 19 for	Dox, see instructions.  SUITE 4  COMMIT  Operating loss (Not capital loss	a Tax year ended  d by another carryba credit, or is the corporation tax credit (see institits common parent and its EIN, of time granted for fill granted  d, enter the date permon, enter date of dissorted the year or years or credit resulting from the year or years o	s b Date tax return file ck, enter ending date foration carrying back a g tructions)? If "Yes," the reporation join a consolid if different from above (see insections) c Enter the	Date of incorpor 05/07/2  Daytime phone in 908-26  c Unused get business of d Other corporation must fire attentions)  attentions  description of the eneral business of corporation must fire attentions of the eneral business of corporation must fire attentions of the eneral business of corporation must fire attentions of the eneral business of corporation must fire attentions of the eneral business of the energy of	ation 2012  number 3-7051  eneral credit  \$     \$     senter where filed  e first carryback redit that le an  structions)?  was filed  \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$     \$     \$     \$     \$     \$     \$     \$     \$     \$     \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$    \$	Yes No Yes No Yes No
for filing.  ctions— putation  for filing. ctions— putation  for filing. ctions— putation  b Net year of loss, unuse ent under section 1 cation is for an universult in the releas ed because of the eturn to carry back solidated return file the tax year ending date the tax year ending date for which Form 11 cation changed its application changed its application for a d reportation filed a pe of the decrease in If "Yes," attach Fo of Decrease in Ta stran unused general ift (line 1c), skip lines control in the skip pure skip pure skip tran unused general ift (line 1c), skip lines control in the putation of the skip pure skip pure skip tran unused general ift (line 1c), skip lines	operating loss (No capital loss	a Tax year ended  d by another carryba redit, or is the corpo an tax credit (see insi its  ck year or did the co common parent and its EIN.  of time granted for fil granted  d, enter the date perr on, enter date of diss or credit resulting fro	b Date tax return file  ck, enter ending date for protection carrying back a get tructions)? If "Yes," the reporation join a consolid if different from above (see instance) the return for the tax c Enter the mission to change was goolution as to which the carryback of the preceding tax year ended 1.	Date of incorpor 05/07/2  Daytime phone in 908-26.  c Unused get business of d Other and c Service centre tax year of the eneral business or corporation must finated group (see in structions)  a year of the NOL? e date Form 1138 granted  is to be applied? on required to be	ation 2012  number 3-7051  eneral credit  \$ some filed  e first carryback edit that le an  structions)?  was filed \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Yes No  Yes No  Yes No  Yes No  Yes No
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for filing.  ctions—     a Net putation    b Net year of loss, unuse ant under section 1 cation is for an uni result in the releas ed because of the eturn to carry back solidated return file the tax year ending date the tax year ending date for which Form 11 for which Form 12 for which Form 13 for which Form 14 for the date to whi for which Form 16 for which Form 17 for which Form 18 for which Form 18 for which Form 19 for	operating loss (No capital loss	a Tax year ended  d by another carryba credit, or is the corporant tax credit (see instits) ck year or did the coommon parent and its EIN. of time granted for fill granted  d, enter the date permon, enter date of disserted for the year or years or credit resulting from	b Date tax return file  ck, enter ending date for protection carrying back a get tructions)? If "Yes," the reporation join a consolid if different from above (see instance) the return for the tax c Enter the mission to change was goolution as to which the carryback of the preceding tax year ended 1.	Daytime phone 908–26.  c Unused ge business of d Other d c Service cer the tax year of the eneral business or corporation must finated group (see instructions)  s year of the NOL? e date Form 1138 granted  is to be applied? on required to be	anumber 3-7051  aneral credit  \$ sinter where filed  aneral credit  \$ sinter where fi	Yes No  Yes No  Yes No  Yes No  Yes No
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nter the date to white for which Form 11 pration changed its application for a disporation filed a peof the decrease in If "Yes," attach Foof Decrease in Taster to an unused general it (line 1c), skip lines in the street of the total skip lines in the street of the skip lines in the skip l	ch extension was gas is in effect accounting period issolved corporation in Tax Court tax due to a loss or mass accounting period tax year ended	i, enter the date perron, enter date of disconfor the year or years or credit resulting fro	c Enter the mission to change was goodution so to which the carryback of a reportable transact tax year ended 1 1	is to be applied? on required to be	was filed > \$ > \$ > \$ > \$ > \$ > \$ > \$ > \$ > \$ >	Yes No Yes No
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rporation filed a per of the decrease in If "Yes," attach Fo of Decrease in Ta structions.	tition in Tax Court tax due to a loss or m 8886  x precedi tax year ended	for the year or years or credit resulting fro	s to which the carryback om a reportable transact  5th preceding tax year ended 1	is to be applied? on required to be	4th preceding tax year ended ▶ 1	Yes No Yes No 12/31/15
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If "Yes," attach Fo of Decrease in Ta structions. or an unused general lit (line 1c), skip lines	x precedi	ing	5th preceding tax year ended ▶ 1	2/31/14	tax year ended > 1	12/31/15
structions. or an unused general jit (line 1c), skip lines	tax year ended		tax year ended > 1		tax year ended > 1	12/31/15
or an unused general lit (line 1c), skip lines o.						
	(a) Before	(b) After	(c) Before	(d) After	(e) Before	
	carryback	carryback	carryback	carryback	carryback	(f) After carryback
e from tax return	Carryback	Carryback	18,251	18,251	69,462	69,462
arryback						
ne 12 from line					1991	
				18,251		69,462
tion (see instructions	)					
e. Subtract line 14			I de la company	18,251	The same of	69,462
×			2,738		12,366	
minimum tax						
minimum tax 8991)						
6 and 18			2,738	0	12,366	0
ess credit ons)						
Add lines 20 and 21 .						
e 22 from line 19			2,738	0	12,366	0
m 1120))						
ee instructions) ty. Add lines 23			2,738	0	12,366	0
rom "After carryback"						
26 for each year			0		0	
ax. Subtract line 27			2,738		12,366	
ent of tax due to a	claim of right adjus	stment under section	1341(b)(1) (attach com	putation)		
er penalties of perjury, I d	eclare that I have examine	ed this application and acco	mpanying schedules and stateme			are true, correct, and com-
Signature			_ \_		President	
of officer ROBER			Date		9	-
		Preparer's signa	ture	Date	Check if	PTIN
				06/01/	20 self-employed	130,44344
		Wan CPAs P			Firm's EIN ▶ 1	2 1235274
Firm's name					Phone no.	
Firm's name C		on Ave Ste	10022		212-752	
88 6 6 6 essential de la constant de	991) and 18 and 18 ss credit s) dd lines 20 and 21 e 22 from line 19 g company tax 1120) Add lines 23 m "After carryback" 6 for each year a Subtract line 27 nt of tax due to a company tax 1120) Signature ROBER of officer ROBER officer ROBER of officer ROBER of officer ROBER of officer ROBER officer ROBER	991) and 18 s credit d lines 20 and 21 e 22 from line 19 g company tax 1120) he instructions Add lines 23  m "After carryback" 6 for each year L Subtract line 27  Int of tax due to a claim of right adjust repealties of perjury, I declare that I have examin Signature ROBERT MANOFF int/Type preparer's name Toseph Wan, CPA	991) and 18 and 18 ss credit  2 22 from line 19 g company tax 1120)) e instructions) Add lines 23  m "After carryback" 6 for each year Subtract line 27  nt of tax due to a claim of right adjustment under section or penalties of perjury, I declare that I have examined this application and acco  Signature of officer ROBERT MANOFF int/Type preparer's name Preparer's signa roseph Wan, CPA m's name Chiong & Wan CPAs P	991) and 18 2,738 ss credit  22 from line 19 g company tax 1120) e instructions) Add lines 23 2,738  m "After carryback" 6 for each year C Subtract line 27  nt of tax due to a claim of right adjustment under section 1341(b)(1) (attach com r penalties of perjury, I declare that I have examined this application and accompanying schedules and stateme for the following person of the followin	991) and 18 2,738 0  dd lines 20 and 21 2 22 from line 19 g company tax 1120) Add lines 23 2,738 0  m"After carryback" 6 for each year 2,738 0  m"After carryback" 6 for each year 2,738 0  m"After carryback" 7 for each year 2,738  Date Title  Signature of officer ROBERT MANOFF Title  Preparer's signature For Seph Wan, CPA  This int/Type preparer's name Preparer's signature Toseph Wan, CPA  Chiong & Wan CPAs P.C.	per loand 18

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## Federal Statements

#### Unit 1

### Statement 1 - Form 1139 Application for Tentative Refund - Footnote Explanation

Description	Amount
THE TAXPAYER HAS FILED FORM 1139 UNDER NOTICE 2020-26 TO CARRYBACK 2018 NOL TO OFFSET 2014, 2015 AND PART OF 2016 TAXABLE INCOME. THEREFORE, THE TAXPAYER CARRIES BACK 2019 NOL TO OFFSET 2016 AND 2017 TAXABLE INCOME.	\$
2019 NOL CARRYBACK TO 2016 2019 NOL CARRYBACK TO 2017	572,227 595,090
Total	\$ 1,167,317

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Form 1139 (Rev. October 2018)

Corporation Application for Tentative Refunds tmt 1

▶ Go to www.irs.gov/Form1139 for instructions and the latest information.

▶ Do not file with the corporation's income tax return-file separately.

OMB No. 1545-0123

nternal Revenu			Keep a copy of this	s application for you	ir records.		
lame	AUDIENCE		Neep a copy of the	з арриоваот тог усс		fication number	
lumber, street,	, and room or suite no. I	If a P.O. box, see instructions.	03		05/07/2		
	ate, and ZIP code	SUMMIT		07901	Daytime phone n	umber	
	on(s) for filing.	Net operating loss (NO	L) > s	1,279,8	c Unused ge	neral	
		Net capital loss		1,213,0	d Other	-	
	n for year of loss.			b Date tax return file		nter where filed	
			12/31/19		7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	City, MO	64999
4 Did a was re amend	loss result in the re eleased because of ded return to carry	an unused credit created release of a foreign tax cr of the release of a foreign y back the released credit urn filed for any carryback	edit, or is the corpora tax credit (see instru is	ation carrying back a guctions)? If "Yes," the	general business cro corporation must fil	edit that le an	Yes X No
		ing date and the name of the con				>	
b If 'Yes	s," enter the date t	filed, was an extension of to which extension was g	ranted >	c Enter th	e date Form 1138	was filed ▶	Yes No
d Unpai	d tax for which Fo	orm 1138 is in effect				\$	
7 If the	corporation chang	ged its accounting period,	enter the date permi	ssion to change was g	granted		
8 If this	is an application f	or a dissolved corporation	n, enter date of disso	lution			TT
		d a petition in Tax Court f					Yes X No
	part of the decreases part of the decreases part of the decreases part of the part of the part of the part of the decreases part of the decrease part of the decr	ase in tax due to a loss of	r credit resulting from	a reportable transact	ion required to be		Yes X No
		in Tax 3rd preceding		2nd preceding		1st preceding	
	ee instructions.		12/31/16	tax year ended 1	2/31/17	tax year ended > 1	
			(b) After	(c) Before	(d) After	(e) Before	(f) After
busines 11 thro	filing for an unused gene ess credit (line 1c), skip lin ough 15.	nes carryback	carryback	carryback	carryback	carryback	carryback
	income from tax return	COO 01 F		595,090	595,090	-119,301	-119,301
2 Capital	loss carryback			- A			
3 Subtra	structions)	e					
11			603,815		595,090		0
	leduction (see instri		572,227		595,090		
	e income. Subtract line 1 e 13		31,588		0		
6 Incom	ne tax	205,297		202,331	0		
	ative minimum tax						
	rosion minimum tax	0.1					
	nes 16 and 18		10,740	202,331	0	0	0
O General	l business credit structions)						
Other cr (see ins	redits						
	edits. Add lines 20 and	21					
	act line 22 from lin	e 19 205,297	10,740	202,331	0	0	0
	al holding company tax H (Form 1120))						
5 Other ta	axes (see instructions)	1441					
26 Total tax through	x liability. Add lines 23	205,297	10,740	202,331	0	0	0
	mount from "After carryba						
	on line 26 for each year se in tax. Subtract line :	10,740		0		0	
from line	e 26	194,55		202,331		0	
9 Overp	payment of tax due	e to a claim of right adjust	ment under section 1	341(b)(1) (attach com	nputation)		
Sign	Under penalties of per	rjury, I declare that I have examine	d this application and accomp	panying schedules and statem	ents, and to the best of my	knowledge and belief, they	are true, correct, and comp
Here	Signature D/			_ \ _		President	
	of officer	OBERT MANOFF		Date	Title	9	DTIN
	Print/Type prepar		Preparer's signatur	re /	Date	Check if	PTIN
Paid	Joseph W		1	Mar	06/02/	20 self-employed	15074
Preparer			Ian CPAs P			Firm's EIN 1	35274
Use Only	y Firm's address		n Ave Ste			Phone no.	
		New York,	NY	10022		212-752	
or Paperwork	Reduction Act Notice	e, see separate instructions.				Form	1139 (Rev. 10-2018)

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(Rev. October 2018)

Corporation Application for Tentative Refund

▶ Go to www.irs.gov/Form1139 for instructions and the latest information.

▶ Do not file with the corporation's income tax return-file separately.

OMB No. 1545-0123

ame	Service		Keep a copy of tr	nis application for you	r records.		
SOMO A	AUDIENCE	Assistant and a second			Employer identi	fication number	
		P.O. box, see instructions.			05/07/2		
	e, and ZIP code	SUMMIT	NJ	07901	Daytime phone n	umber	
Reason	n(s) for filing.				908-263 c Unused ge		
		Net operating loss (N	IOL)	S	business c		
		Net capital loss		S	d Other		
	for year of loss, un		a Tax year ended	b Date tax return filed		nter where filed	
overpay	yment under section	n 1341(b)(1) ►		411			
Did a lo was rele amende a Was a c	eased because of ed return to carry be consolidated return	ease of a foreign tax the release of a forei ack the released cre n filed for any carryba	credit, or is the corpo gn tax credit (see inst dits ck year or did the cor	ck, enter ending date for ration carrying back a gi tructions)? If "Yes," the co- reporation join a consolida- if different from above (see ins	eneral business cr corporation must fi ated group (see in	edit that le an structions)?	Yes No
				ing the return for the tax			Yes No
				c Enter the			
d Unpaid	tax for which Form	1138 is in effect	,,			<b>&gt;</b> \$	.,
If the co	orporation changed	d its accounting perio	d, enter the date pern	nission to change was g	ranted	miner Comment	
If this is	s an application for	a dissolved corporat	ion, enter date of diss	solution			m. v. m. v.
				s to which the carryback			Yes No
	part of the decrease ed? If "Yes," attach		or credit resulting fro	m a reportable transacti	on required to be	T. T. C. T. L.	Yes No
	on of Decrease in	Tak	lina	5th preceding		4th preceding	100
	e instructions.	tax year ended		tax year ended > 1	2/31/14	tax year ended ▶ 1	2/31/15
			(b) After	(c) Before	(d) After	(e) Before	(f) After
11 through	ing for an unused general s credit (line 1c), skip lines gh 15.	carryback	carryback	carryback	carryback	carryback	carryback
Taxable in	ncome from tax return	2		18,251	18,251	69,462	69,462
	oss carryback	SE - 19					
Subtrac	ct line 12 from line	Maria San					122 000
11	**************			7.19	18,251		69,462
	duction (see instruc- ncome. Subtract line 14	tions)			10.051		60 466
from line 1	13	All controls		0.700	18,251	10.000	69,462
Income	e tax			2,738		12,366	
Alternat	tive minimum tax						
(Attach F	orm 8991)			0 700	-	10.000	
	es 16 and 18			2,738	0	12,366	(
General b							
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General b (see instr Other cred (see instr. Total cred	dits .) dits. Add lines 20 and 21			2 720	0	12 366	
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General b (see instr. Other crec (see instr. Total cred Subtrac Personal I (Sch. PH Other taxe Total tax I	dits) dits. Add lines 20 and 21 t line 22 from line holding company tax	19		2,738	0	12,366	
General b (see instr. Other crec (see instr. Total cred Subtrac Personal I (Sch. PH Other taxe Total tax I through 25	dits .) dits. Add lines 20 and 21 tt line 22 from line holding company tax (Form 1120) es (see instructions) liability. Add lines 23	19					
General b (see instr. Other cred (see instr. Total cred Subtrace Personal I (Sch. PH Other taxe Total tax I through 2: Enter amo column on	dits. Add lines 20 and 21 the line 22 from line holding company tax (Form 1120)) es (see instructions), liability. Add lines 23 bunt from "After carryback" I line 26 for each year	19		2,738		12,366	
General by see instr. Other crec (see instr. Total cred Subtrace Personal I (Sch. PH Other taxx Total tax I through 2: Enter amo column on Decrease from line 2:	dits.)  ifits. Add lines 20 and 21 tt line 22 from line holding company tax (Form 1120))  es (see instructions), liability. Add lines 23 to 11 line 26 for each year ein tax. Subtract line 27 26	19		2,738 0 2,738	0	12,366	
General by see instruction of the creeks instruction of the creeks of th	dits.)  itis. Add lines 20 and 21 at line 22 from line holding company tax (Form 1120))  es (see instructions) liability. Add lines 23 for each year ein tax. Subtract line 26 for each year ein tax. Subtract line 27 at line 26 for each year ein tax. Subtract line 27 at line 27 at line 28 for each year ein tax. Subtract line 27 at line 27 at line 28 for each year ein tax. Subtract line 27 at line 28 for each year ein tax.	o a claim of right adju		2,738 0 2,738 1341(b)(1) (attach com	O putation)	12,366 0 12,366	(
General by see instruction of the cree (see instruction of the cree of the column	dits.)  itis. Add lines 20 and 21 at line 22 from line holding company tax (Form 1120))  es (see instructions) liability. Add lines 23 for each year ein tax. Subtract line 26 for each year ein tax. Subtract line 27 at line 26 for each year ein tax. Subtract line 27 at line 27 at line 28 for each year ein tax. Subtract line 27 at line 27 at line 28 for each year ein tax. Subtract line 27 at line 28 for each year ein tax.	o a claim of right adju		2,738 0 2,738	oputation)	12,366 0 12,366	(
General by see instruction of the cree (see instruction of the cree (see instruction of the cree see instruction of the cree see instruction of the cree see from line and overpages.	dits.)  iftis. Add lines 20 and 21 ct line 22 from line holding company tax (Form 1120))  es (see instructions), liability. Add lines 23 5.  bunt from "After carryback" in tax. Subtract line 27 26.  lyment of tax due to Under penalties of perjurents.	o a claim of right adju		2 , 738 0 2 , 738 1341(b)(1) (attach commpanying schedules and statement	putation)	12,366  0 12,366  knowledge and belief, they are sident	(
General by see instr. Other crec (see instr. Total cred Subtrace Personal I (Sch. PH Other taxx Total tax I through 2: Enter amo column on Decrease from line 2:	dits.)  iftis. Add lines 20 and 21 ct line 22 from line holding company tax (Form 1120))  es (see instructions), liability. Add lines 23 5.  bunt from "After carryback", in tax. Subtract line 27 26.  lyment of tax due to Under penalties of perjursidating ROE of officer ROE	o a claim of right adju	ned this application and acco	2,738 0 2,738 1341(b)(1) (attach commpanying schedules and stateme	putation)	12,366  0 12,366  knowledge and belief, they are sident	are true, correct, and con
General by see instr. Other crec (see instr. Other crec (see instr. Total cred Subtrac Personal I (Sch. PH ) Other taxe Total tax I through 2! Enter amo column on Decrease from line 2 Overpa	dits.)  iftis. Add lines 20 and 21 ct line 22 from line holding company tax (Form 1120))  es (see instructions), liability. Add lines 23 5.  but from "After carryback" in tax. Subtract line 27 26.  lyment of tax due to Under penalties of perjurent of forficer ROI Print/Type preparer	D a claim of right adju y, I declare that I have exami		2,738 0 2,738 1341(b)(1) (attach commpanying schedules and stateme	putation)	12,366  0 12,366  knowledge and belief, they appreciatent	PTIN
General by see instr. Other cree (see instr. Other cree (see instr. Total cred Subtrace Personal I (Sch. PH Other taxx Total tax I through 2! Enter amo column on Decrease from line 2 Overpa	dits.)  idits. Add lines 20 and 21 at line 22 from line holding company tax (Form 1120))  es (see instructions) liability. Add lines 23 for each year in tax. Subtract line 26 for each year in tax. Subtract line 27 at line 26 for each year for fine 27 at line 28 at	D a claim of right adju y, I declare that I have exami BERT MANOFF s name	ned this application and acco	2,738  0 2,738  1341(b)(1) (attach commpanying schedules and statement Date	putation)	12,366  0 12,366  knowledge and belief, they are sident  e Check if self-employed	are true, correct, and cor
General by see instruction of the cree (see instruction of the cree (see instruction of the cree instr	dits.)  idits. Add lines 20 and 21 and 21 and 21 and 22 from line holding company tax (Form 1120))  es (see instructions), liability. Add lines 23 and 23 and 24 and 25 an	D a claim of right adju y, I declare that I have exami BERT MANOFF s name an, CPA Chiong &	Preparer's signa  Wan CPAs P	2,738  0 2,738  1341(b)(1) (attach commpanying schedules and statement Date	putation)	12,366  0 12,366  knowledge and belief, they are sident  e  Check if self-employed  Firm's EIN 1	are true, correct, and co
General by see instr. Other cret (see instr. Other cret (see instr. Total cred Subtrace Personal I (Sch. PH. Other taxx Total tax I through 2! Enter amo column on Decrease from line 2 Overpa	dits.)  idits. Add lines 20 and 21 at line 22 from line holding company tax (Form 1120))  es (see instructions) liability. Add lines 23 for each year in tax. Subtract line 26 for each year in tax. Subtract line 27 at line 26 for each year for fine 27 at line 28 at	D a claim of right adju y, I declare that I have exami BERT MANOFF s name an, CPA Chiong &	Preparer's signa  Wan CPAs P  on Ave Ste	2,738  0 2,738  1341(b)(1) (attach commpanying schedules and statement Date	putation)	12,366  0 12,366  knowledge and belief, they are sident  e Check if self-employed	PTIN 4344

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	rtment	U.S. Corporation Income Tax Return  of the Treasury enue Service  U.S. Corporation Income Tax Return  For calendar year 2019 or tax year beginning  Go to www.irs.gov/Form1120 for instructions and the latest information.		OMB No. 1545-0123
A C	heck if onsolid attach F	Name Somo AUDIENCE CORP	B Empl	loyer identification number
d	ated ret			incorporated
(8	attach S	DDINT		7/2012
(8	see instr	Service corp. uctions)	J Total	assets (see instructions)
4 0	criedule	NAS diadried SOLIKITI	S	3,655,341
		E Check if: (1) Initial return (2) Final return (3) Name change (4) X Address change		
	1a	Gross receipts or sales 1a 6,328,42	0	
	b	Returns and allowances 1b		and the same
	С	Balance. Subtract line 1b from line 1a	1c	6,328,420
	2	Cost of goods sold (attach Form 1125-A)	2	4,130,179
	3	Gross profit. Subtract line 2 from line 1c	3	2,198,241
e	4	Dividends and inclusions (Schedule C, line 23)	4	
псоте	5	Interest	5	
ī	6	Gross rents	6	
	7	Gross royalties	. 7	
	8	Capital gain net income (attach Schedule D (Form 1120))	8	
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)  Other income (see instructions—attach statement)  See Stmt 1	9	
	10	Other income (see instructions—attach statement)  See Stmt 1	10	58,816
	11	Total income. Add lines 3 through 10	11	2,257,057
	12	Compensation of officers (see instructions—attach Form 1125-E)	12	500,000
ns.	13	Salaries and wages (less employment credits)	13	740,733
cţio	14	Repairs and maintenance	14	
pp	15	Bad debts	15	83,738
de	16	Rents	16	35,160
0	17	Taxes and licenses	17	117,834
ons (See instructions for limitations on deductions.)	18	Interest (see instructions)	18	115,690
tati	19	Charitable contributions	19	
E	20	Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20	
for	21	Depletion	21	
us	22	Advertising	22	2,263
cţi	23	Pension, profit-sharing, etc., plans	23	
stru	24	Employee benefit programs	24	
Ë	25	Reserved for future use	25	The state of the s
See	26	Reserved for future use Other deductions (attach statement) See Stmt 2	26	1,941,488
JS (	27	Total deductions. Add lines 12 through 26	27	3,536,906
	28	Total deductions. Add lines 12 through 26  Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	28	-1,279,849
Deduct		Net operating loss deduction (see instructions) 29a	100	
De		Special deductions (Schedule C, line 24) 29b		
		Add lines 29a and 29b	29c	
	30	Taxable income. Subtract line 29c from line 28. See instructions	30	-1,279,849
dits,	31	Total tax (Schedule J, Part I, line 11)	31	0
Cred	32	2019 net 965 tax liability paid (Schedule J, Part II, line 12)		0
ble	33	Total payments, credits, and section 965 net tax liability (Schedule J, Part III, line 23)	33	
Pay	34	Estimated tax penalty. See instructions. Check if Form 2220 is attached	34	
Refu	35	Amount owed. If line 33 is smaller than the total of lines 31, 32, and 34, enter amount owed	35	
Tax, Refundable Credits, and Payments	36	Overpayment. If line 33 is larger than the total of lines 31, 32, and 34, enter amount overpaid	36	
	37	Enter amount from line 36 you want: Credited to 2020 estimated tax ▶ Refunded	▶ 37	
	L	Inder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge sho	the IRS o	discuss this return with the preparer  See instructions X Yes No
Si	gn	nd belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge site.	side	nt.
	ere	Signature of officer ROBERT MANOFF Date Title		
_		Print/Type preparer's name Preparer's signature Date	Check	PIIN
Pa	id	Joseph Wan, CPA 06/01/20	self-em	
Pr	epar		Firm's E	
Us	e O		Phone n	
_		New York, NY 10022	212	-752-0854 Form 1120 (2019)

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	chedule C Dividends, Inclusions, and Special Deductions (see instructions)	(a) Dividends and inclusions	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed		50	
2	stock) Dividends from 20%-or-more-owned domestic corporations (other than debt-financed		30	
	stock)		65	
	Dividends on certain debt-financed stock of domestic and foreign corporations		see instructions	
	Dividends on certain preferred stock of less-than-20%-owned public utilities		23.3	
;	Dividends on certain preferred stock of 20%-or-more-owned public utilities		26.7	
;	Dividends from less-than-20%-owned foreign corporations and certain FSCs		50	
	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		65	
	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		- 00	
}	Dividends from wholly owned foreign subsidiaries		100	
	Subtotal. Add lines 1 through 8. See instructions for limitations		see instructions	
)	Dividends from domestic corporations received by a small business investment			
	company operating under the Small Business Investment Act of 1958		100	
	Dividends from affiliated group members		100	
2	Dividends from certain FSCs		100	
3	Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions)		100	
	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13			
	(including any hybrid dividends)		see	I Company
5	Section 965(a) inclusion		instructions	
Sa	Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471)		100	
b	(see instructions) Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s)		100	CHANGE TO SERVICE STREET
-	5471) (see instructions)			
C	Other inclusions from CFCs under subpart F not included on line 15, 16a, 16b, or 17 (attach Form(s) 5471) (see instructions)			
7	Global Intangible Low-Taxed Income (GILTI) (attach Form(s) 5471 and Form 8992)		100 mm	
3	Gross-up for foreign taxes deemed paid			
9	IC-DISC and former DISC dividends not included on line 1, 2, or 3	1		
	Other dividends		111	12.132
0	Other dividends	CALLED THE		
1	Deduction for dividends paid on certain preferred stock of public utilities			
2	Section 250 deduction (attach Form 8993)		T X	
3	Total dividends and inclusions. Add column (a), lines 9 through 20. Enter here and or			
ı	Total special deductions. Add column (c), lines 9 through 22. Enter here and on page	1. line 29b		

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	1120 (2019) SOMO AUDIENCE CORP	02081		Page 3
	nedule J Tax Computation and Payment (see instructions)	•		
	I–Tax Computation	- 4420\\ C itti		
	Check if the corporation is a member of a controlled group (attach Schedule O (Form			0
	ncome tax. See instructions		2	0
	Base erosion minimum tax (attach Form 8991)		3	0
	Add lines 2 and 3	Manager Manager and a second s	4	0
	Foreign tax credit (attach Form 1118)	5a	0.00	
	Credit from Form 8834 (see instructions)	5b		
	General business credit (attach Form 3800)	5c		
	Credit for prior year minimum tax (attach Form 8827)			
е	Bond credits from Form 8912	5e		
6	Total credits. Add lines 5a through 5e		6	
	Subtract line 6 from line 4		7	
	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9a	Recapture of investment credit (attach Form 4255)	9a		
	Recapture of low-income housing credit (attach Form 8611)	9b		
C	Interest due under the look-back method—completed long-term contracts (attach			
	Form 8697)	9c		
	Interest due under the look-back method—income forecast method (attach Form		-	
	8866)	9d		
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e		
f	Other (see instructions—attach statement)	9f		
10	Total. Add lines 9a through 9f		10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		11	0
Part	II-Section 965 Payments (see instructions)			
12	2019 net 965 tax liability paid from Form 965-B, Part II, column (k), line 3. Enter here	and on page 1, line 32	12	
Part	III-Payments, Refundable Credits, and Section 965 Net Tax Li	ability		
	2018 overpayment credited to 2019		13	
14	2019 estimated tax payments		14	
	2019 refund applied for on Form 4466		15 (	)
	Combine lines 13, 14, and 15		16	
	Tax deposited with Form 7004		17	
	Withholding (see instructions)		18	
	Total payments. Add lines 16, 17, and 18		19	
	Refundable credits from:		075-3	
	Form 2439	20a		
	Form 4136	72.0	17-0	
	Form 8827, line 5c		12/	
	Other (attach statement–see instructions)			
	Total credits, Add lines 20a through 20d		21	
	2019 net 965 tax liability paid from Form 965-B, Part I, column (d), line 3. See instru		22	
	Total payments, credits, and section 965 net tax liability. Add lines 19, 21, and			
			23	
	line 33		20	Form 1120 (2019)

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Form	1120 (2019) SOMO AUDIENCE CORP	- SENS_0	2081	Pag	ge 4
_	chedule K Other Information (see instructions)				_
1	Check accounting method: a Cash b X Accrual c	Other (specify)		Yes	s No
2	See the instructions and enter the:				
a	Business activity code no. ▶ 541800				
b	Business activity DIGITAL ADVERTISIN		**********************		4
C	Product or service ► Service				
3	Is the corporation a subsidiary in an affiliated group or a parent-subs	sidiary controlled group?			X
	If "Yes," enter name and EIN of the parent corporation ▶				
4	At the end of the tax year:	.,,	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
a	Did any foreign or domestic corporation, partnership (including any e				
	organization own directly 20% or more, or own, directly or indirectly,	50% or more of the total voting	power of all classes of the		
	corporation's stock entitled to vote? If "Yes," complete Part I of Sche	edule G (Form 1120) (attach Sc	chedule G)		X
b	Did any individual or estate own directly 20% or more, or own, direct	tly or indirectly, 50% or more of	the total voting power of all		-
	classes of the corporation's stock entitled to vote? If "Yes," complete	e Part II of Schedule G (Form 1	120) (attach Schedule G)	Х	2
5	At the end of the tax year, did the corporation:			-	
a	Own directly 20% or more, or own, directly or indirectly, 50% or more	e of the total voting power of al	I classes of stock entitled to v	ote of	
	any foreign or domestic corporation not included on Form 851, Affili	ations Schedule? For rules of	constructive ownership, see it	nstructions.	X
	If "Yes," complete (i) through (iv) below.			(iv) Percen	ntana
	(i) Name of Corporation	(ii) Employer Identification Number	(iii) Country of	Owned in Vo	oting
	(i) Halio of Corporation	(if any)	Incorporation	Stock	
_				-	
b	Own directly an interest of 20% or more, or own, directly or indirectly	y, an interest of 50% or more in	any foreign or domestic part	nership	
	(including an entity treated as a partnership) or in the beneficial inter	rest of a trust? For rules of con	structive ownership, see instr	uctions.	X
	If "Yes," complete (i) through (iv) below.				
	/I) Alama of Entity	(ii) Employer Identification Number	(iii) Country of Organization	(iv) Maxim Percentage Ov	
	(i) Name of Entity	(if any)	Organization	Profit, Loss, or	r Capita
_					
_					
6	During this tax year, did the corporation pay dividends (other than st	tock dividends and distributions	s in exchange for stock) in		T
	excess of the corporation's current and accumulated earnings and p	profits? See sections 301 and 3	316		X
	If "Yes," file Form 5452, Corporate Report of Nondividend Distributi	ions. See the instructions for F	orm 5452.		1
	If this is a consolidated return, answer here for the parent corporation			1	
7	At any time during the tax year, did one foreign person own, directly	or indirectly, at least 25% of th	e total voting power of all		
	classes of the corporation's stock entitled to vote or at least 25% of	the total value of all classes of	the corporation's stock?		X
	For rules of attribution, see section 318. If "Yes," enter:				
	(a) Percentage owned ▶ and (b) Owner's country	<b>/ &gt;</b>		tronger in	
	(c) The corporation may have to file Form 5472, Information Return		Corporation or a Foreign		
	Corporation Engaged in a U.S. Trade or Business. Enter the number				
0	Check this box if the corporation issued publicly offered debt instrur				
8	If checked, the corporation may have to file Form 8281, Information	Return for Publicly Offered O	riginal Issue Discount Instrum	nents.	
9	Enter the amount of tax-exempt interest received or accrued during	the tax year ▶ \$	0		1
10	Enter the number of shareholders at the end of the tax year (if 100 c	or fewer) > 2			
	If the corporation has an NOL for the tax year and is electing to fore	ego the carryback period check	here (see instructions)	<b>•</b>	
11	If the corporation is filing a consolidated return, the statement requi	red by Regulations section 1.1	502-21(b)(3) must be attache	d	
	or the election will not be valid.	iou by regulations section 1.10		1	
40	enter the available NOL carryover from prior tax years (do not redu-	ce it by any deduction reported	on		
12	page 1, line 29a.)			19,301	
	Daue I life 29a.	********************	LECENTAL PROPERTY.		_

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	1120 (2019) SOMO AUDIENCE CORP	Pag	je :
S	chedule K Other Information (continued from page 4)		
3	Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000?	Yes	3
	If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions	**	r
	and the book value of property distributions (other than cash) made during the tax year		
4	Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions	**	1
	If "Yes," complete and attach Schedule UTP.		T
5a	Did the corporation make any payments in 2019 that would require it to file Form(s) 1099?	x	
b	If "Yes," did or will the corporation file required Form(s) 1099?	X	
6	During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock?		
7	During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value)		1
	of its assets in a taxable, non-taxable, or tax deferred transaction?		:
В	Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair		H
	market value of more than \$1 million?		1
9	During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S	-	H
	under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?		3
)	Is the corporation operating on a cooperative basis?		
	During the tax year, did the corporation pay or accrue any interest or royalty for which the deduction is not allowed under section		H
	267A2 See instructions		
	If "Yes," enter the total amount of the disallowed deductions ▶ \$	-	r
2	Does the corporation have gross receipts of at least \$500 million in any of the 3 preceding tax years? (See sections 59A(e)(2)	''	
	and (3))		
	If "Yes," complete and attach Form 8991.		F
3	Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect		
	during the tax year? See instructions		1
	Does the corporation satisfy one or more of the following? See instructions		
a	The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.		Γ
b	The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the	18.7	
	current tax year are more than \$26 million and the corporation has business interest expense.	1/4.0	
C	The corporation is a tax shelter and the corporation has business interest expense.	1	
	If "Yes," to any, complete and attach Form 8990.		
5	Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund?		1
	If "Yes," enter amount from Form 8996, line 14		

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2	chedule L Balance Sheets per Books	Beginning of	tax year	End of tax	year
	Assets	(a)	(b)	(c)	(d)
1	Cash		257,451	S.V.	22,364
2a	Trade notes and accounts receivable	6,765,177		3,628,960	The state of the s
b	Less allowance for bad debts		6,765,177		3,628,960
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)		4		
6	Other current assets (att. stmt.) Stmt 3		317,761		696
7	Loans to shareholders		1.4		
8	Mortgage and real estate loans				
9	Other investments (attach stmt.)				
0a	Buildings and other depreciable assets	37,828		37,828	
b		37,828	0(	37,828	(
1a			SILL TO SERVICE	17	
b	Less accumulated depletion				
2	Land (net of any amortization)				
3a		1,523		1,523	
b		1,523	0	1,523	(
4	Other assets (attach stmt.) Stmt 4		3,900	IV . S. O. C.	3,321
5	Total assets		7,344,289	WANTED STORY	3,655,341
	Liabilities and Shareholders' Equity	A STATE OF THE STA	A STATE OF THE PARTY OF THE PAR	A TOTAL TO	
6	Accounts payable		4,787,046		2,762,464
17	Mortgages, notes, bonds payable in less than 1 year	The latest		The state of the s	
18	Other current liabilities (att. stmt.) Stmt 5		593,982		206,731
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more	20.00	8/6		
21	Other liabilities (attach statement) Stmt 6		1,250,000	ACTIONS OF THE	1,257,704
22	Capital stock: a Preferred stock				
	b Common stock	2,000	2,000	2,000	2,000
23	Additional paid-in capital		1		
24	Retained earnings—Appropriated (att. stmt.)				
25	Retained earnings—Unappropriated		711,261		-573,558
26	Adjustments to SH equity (att. stmt.)		i)	190	
27	Less cost of treasury stock				
28	Total liabilities and shareholders' equity		7,344,289		3,655,341
S	chedule M-1 Reconciliation of Inc			r Return	
	Note: The corporation may				
1	Net income (loss) per books	-1,284,819	7 Income recorded on bo		
2	Federal income tax per books		not included on this ret	The state of the s	
3	Excess of capital losses over capital gains		Tax-exempt interest \$		
4	Income subject to tax not recorded on books				A CONTRACTOR
	this year (itemize):	STATE OF THE PARTY OF			
			8 Deductions on this retu		
5	Expenses recorded on books this year not		against book income the		
	deducted on this return (itemize):				
a	Depreciation \$		b Charitable s		
	Charitable contributions \$ Travel and entertainment \$ 4,970				
	entertainment \$ 4,970	4 070			
		4,970		0) For Oliver Free 0	-1,279,849
6	Add lines 1 through 5	-1,279,8491		Line 25 Schodule !	
_	chedule M-2 Analysis of Unappro	711 261	arnings per Books (	ch 25, Schedule I	
S	Balance at beginning of year	711,261	5 Distributions: a Ca	ash	
1	Blot impound (long) nor books	-1,284,819	D St	ock	
1 2	Net income (loss) per books			ODERV	
1	Other increases (itemize):	Contract of			
1 2			6 Other decreases (item	nize):	
1 2	Other increases (itemize):	-573,558	6 Other decreases (item 7 Add lines 5 and 6	nize):	-573,558

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### Cost of Goods Sold

OMB No. 1545-0123

► Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065. ► Go to www.irs.gov/Form1125A for the latest information.

Name		Employer ident	ification number
SO	OMO AUDIENCE CORP	(350.30)	2081
1	Inventory at beginning of year	1	
2	Purchases	2	
3	0 1 (1)	2	
4	Additional section 263A costs (attach schedule) Other costs (attach schedule)	4	
5	Other costs (attach schedule)	Stmt 7 5	4,130,179
6		6	4,130,179
7	Investigation of and of vess	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here are appropriate line of your tax return. See instructions		4,130,179
9a	Check all methods used for valuing closing inventory:  (i) Cost  (ii) Lower of cost or market  (iii) Other (Specify method used and attach explanation.	.) ▶	
b			
C	Check if the LIFO inventory method was adopted this tax year		
d	If the LIFO inventory method was used for this tax year, enter under LIFO	amount of closing inventory computed 9d	
е	If property is produced or acquired for resale, do the rules of s	ection 263A apply to the entity? See instructions	Yes X No
f	Was there any change in determining quantities, cost, or value	ations between opening and closing inventory? If "Yes,"	Yes X No

For Paperwork Reduction Act Notice, see instructions.

Form 1125-A (Rev. 11-2018)

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SCHEDULE G (Form 1120) (Rev. December 2011) Department of the Treasury Information on Certain Persons Owning the Corporation's Voting Stock

Attach to Form 1120.

OMB No. 1545-0123

nternal Revenue Service	▶ See inst	tructions on page ?	2.		
Name				Employer identification	
Part I Certain Entities Owning the Corcolumns (i) through (v) below for a as a partnership), trust, or tax-exerindirectly, 50% or more of the total instructions).	any foreign or compt organization	domestic corpora on that owns dire	ation, partnershi	p (including any ore, or owns, dir	n 4a). Complete y entity treated rectly or
(i) Name of Entity	(ii) Employer Identific Number (if any)		tity (iv) Co	ountry of Organization	(v) Percentage Owne in Voting Stock
Part II Certain Individuals and Estates  Question 4b). Complete columns ( more, or owns, directly or indirectly stock entitled to vote (see instruction	(i) through (iv) y, 50% or more	below for any inc	dividual or estat	e that owns dire	ectly 20% or
(i) Name of Individual or Estate		(ii) Identifying Number (if any)	Citiz	Country of renship (see structions)	(iv) Percentage Owned in Voting Stock
ROBERT MANOFF	12	27-58-4984	USA		50.000
TODD HOUCK	14	17-62-3815	USA		50.000

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule G (Form 1120) (Rev. 12-2011)

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Form 1125-E

**Compensation of Officers** 

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-REIT, 1120-RIC, or 1120S.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

(Rev. October 2016)

▶ Information about Form 1125-E and its separate instructions is at www.irs.gov/form1125e.

Employer identification number

SOMO AUDIENCE CORP

Note: Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

		(c) Percent of time devoted to	Percent of st	(f) Amount of	
(a) Name of officer	(b) Social security number (see instructions)	business	(d) Common	(e) Preferred	compensation
ROBERT MANOFF	127-58-4984	100.000%	50.000%	%	250,000
TODD HOUCK	147-62-3815	100.000%	50.000%	%	250,000
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
2 Total compensation of officers		.,		2	500,00
3 Compensation of officers claimed on Form 11:	25-A or elsewhere on return			3	
4 Subtract line 3 from line 2. Enter the result her	e and on Form 1120 page 1 lin	e 12 or the			

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-E (Rev. 10-2016)

#### 21-10464-mew Doc 1 Filed 03/11/21 Entered 03/11/21 02:38:32 Main Document Pa 49 of 63

Form 4562

#### Depreciation and Amortization

(Including Information on Listed Property)

Attach to your tax return.

OMB No. 1545-0172

Department of the Treasury ▶ Go to www.irs.gov/Form4562 for instructions and the latest information. Internal Revenue Service Name(s) shown on return Identifying number SOMO AUDIENCE CORP 2081 Business or activity to which this form relates Regular Depreciation Election To Expense Certain Property Under Section 179 Part I Note: If you have any listed property, complete Part V before you complete Part I. Maximum amount (see instructions) 1 1 1,020,000 Total cost of section 179 property placed in service (see instructions) 2 2 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 2,550,000 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-, If married filing separately, see instructions 5 1,020,000 5 6 (a) Description of property (b) Cost (business use only) Listed property. Enter the amount from line 29 7 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 Tentative deduction. Enter the smaller of line 5 or line 8 9 0 9 Carryover of disallowed deduction from line 13 of your 2018 Form 4562 10 10 079 Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions 11 0 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 .... 12 0 Carryover of disallowed deduction to 2020. Add lines 9 and 10, less line 12 079 13 13 Note: Don't use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Don't include listed property, See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions 14 Property subject to section 168(f)(1) election 15 Other depreciation (including ACRS) ... 16 16 Part III MACRS Depreciation (Don't include listed property. See instructions.) Section A MACRS deductions for assets placed in service in tax years beginning before 2019 0 17 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B—Assets Placed in Service During 2019 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property placed in service (business/investment use only-see instructions) (e) Convention (f) Method (g) Depreciation deduction period 19a 3-year property b 5-year property C 7-year property d 10-year property 15-year property 20-year property 25-year property S/L g 25 yrs. 27.5 yrs. MM S/L Residential rental property MM 27.5 yrs. SI 39 yrs. MM SI Nonresidential real property MM S/L Section C-Assets Placed in Service During 2019 Tax Year Using the Alternative Depreciation System 20a Class life b 12-year 12 yrs. S/L C 30-year 30 yrs. MM S/L d 40-year 40 yrs. MM S/L Part IV Summary (See instructions.)

Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter

here and on the appropriate lines of your return. Partnerships and S corporations—see instructions

For assets shown above and placed in service during the current year, enter the

Listed property. Enter amount from line 28

21

22

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Form 1120	Net Operating Loss Carryover Worksheet					
	For calendar year 2019 or tax year beginning	, ending				
Name			Employer Id	entification Number		
SOMO AUDIE	NCE CORP		ADVECTO	2081		

		Prior Ye	ar	Current Year	Next Year
Preceding Taxable Year	Adj. To NOL Inc/(Loss) After Adj.	NOL Utilized (Income Offset)	Carryovers	Income Offset By NOL Carryback/ Carryover NOL Utilized	Carryover
20th 12/31/99				6	
9th 12/31/00					
8th 12/31/01					
7th 12/31/02					
16th 12/31/03					
15th 12/31/04					
14th					
12/31/05 13th					
12/31/06 12th					
12/31/07					
12/31/08 10th					
12/31/09					
9th 12/31/10					
12/31/11					
7th 12/31/12	-184,090	184,090			
6th 12/31/13	-179,339	179,339			
5th 12/31/14	381,680	-363,429		18,251	
4th 12/31/15	69,462			69,462	
3rd 12/31/16	603,815			603,815	
2nd	595,090			588,321	
12/31/17 1st			110 201		119,30
12/31/18			119,301	of a discussion	119,30.
NOL Carryover A Current Year	vailable To Current Year		119,301	1,279,849	
	-1,279,849		Control of the Contro		
NOL Carryover A	Available To Next Year				119,30

£ 5002081

## Federal Statements

### Statement 1 - Form 1120, Page 1, Line 10 - Other Income

Description	Amount		
CANCELLATION OF DEBT	\$	58,816	
Total	\$	58,816	

### Statement 2 - Form 1120, Page 1, Line 26 - Other Deductions

Description	Amount			
BOOKS & REFERENCE MATERIALS	\$	128		
POSTAGE & DELIVERY		574		
OFFICE EXPENSE & SUPPLIES		828		
BENEFIT ADMINISTRATION FEES		894		
MOVING EXPENSE		900		
DUES & SUBSCRIPTION		936		
ONLINE TOOLS		1,280		
UTILITIES		2,167		
WEB HOSTING & INTERNET		2,396		
MARKETING		2,509		
PAYROLL SERVICE FEES		2,817		
CONFERENCE/SEMINARS/EVENTS		4,021		
MERCHANT FEES		8,340		
BANK CHARGES		11,372		
TELEPHONE		17,760		
TRAVEL		19,568		
COMPUTER SUPPLIES		23,145		
CONSULTING FEES		46,569		
INSURANCE		199,623		
PROFESSIONAL FEES		218,980		
VERIFICATION FEE		271,604		
ONLINE STORAGE		1,100,107		
50% of Meals		4,970		
Total	\$	1,941,488		

### Statement 3 - Form 1120, Page 6, Schedule L, Line 6 - Other Current Assets

Description		Beginning of Year	End of Year		
Prepaid Federal Income Tax Prepaid State Tax Prepaid City Tax PREPAID EXPENSE	\$	202,331 55,472 513 56,645	\$	696	
EXCHANGE	_	2,800			
Total	\$	317,761	\$	696	

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### Statement 4 - Form 1120, Page 6, Schedule L, Line 14 - Other Assets

Description	B	eginning of Year	End of Year		
RENT SECURITY DEPOSIT	\$	3,900	\$	3,321	
Total	\$	3,900	\$	3,321	

### Statement 5 - Form 1120, Page 6, Schedule L, Line 18 - Other Current Liabilities

Description	 Beginning of Year	End of Year		
State Tax Payable City Tax Payable	\$ 18,367	\$	5,977 987	
CREDIT CARD CHARGES ACCRUED EXPENSE	196,866 377,869		198,703	
PAYROLL LIABILITIES	 880	_	1,064	
Total	\$ 593,982	\$	206,731	

### Statement 6 - Form 1120, Page 6, Schedule L, Line 21 - Other Liabilities

Description	of Year	of Year		
LINE OF CREDIT	\$ 1,250,000	\$	1,257,704	
Total	\$ 1,250,000	\$	1,257,704	

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### Statement 7 - Form 1125-A, Line 5 - Other Costs

Description	An			
PUBLISHERS MEDIA EXPENSE	\$	4,130,179		
Total	\$	4,130,179		
	_			

449	0			U.	S. C	orpor	ation I	ncome 1	Tax R	eturn			OMB No. 1545-0123
	For calendar year 2016 or tax year beginning , ending , ending Information about Form 1120 and its separate instructions is at www.irs.gov/form1120.					2016							
Check if: Consolidated retur (attach Form 851)		Nar	me			ICE C					В	Employ	rer identification number 2081
Life/nonlife consol dated return	e consoli-		С		corporated								
Personal holding of (attach Sch. PH)		1	18 B	ANK	STF	EET	SUITI	E 206			-		/2012
Personal service of (see instructions)	12151	City			rovince	, country, a	nd ZIP or for	NJ 07			D	Total as	ssets (see instructions)
Schedule M-3 atta	ached .	1 2	SUMM	IIT				NO O	901		1	S	3,490,992
	EC	hack if /1	n I I i	nitial return	(2)	Final re	eturn (3)	Name char	nge (4)	Address change	_		-
1a Gross	receipts or sales						ALL TO T		1a	12,833,	580	-	
	ns and allowances	e ne contr		****					1b				
	ice. Subtract line 1		line 1a									1c	12,833,580
	of goods sold (atta											2	8,912,659
3 Gross	s profit. Subtract lin	ne 2 fro	m line	1c								3	3,920,921
	ends (Schedule C,											4	
5 Intere												5	20
6 Gross	s rents											6	
7 Gross	s royalties											7	
8 Capita	al gain net income	(attach	Sche	dule D (F	orm 1	120))				*********		8	
9 Net g	ain or (loss) from	Form 4	797, Pa	art II, line	17 (a	ttach Fo	rm 4797)				****	9	
10 Other	income (see instr	uctions	-attac	ch staten	nent)							10	
11 Total	income. Add line	s 3 thro	ough 10	)							•	11	3,920,941
	pensation of office	rs (see	instruc	tions—a	ttach	Form 11	25-E)				•	12	852,000
13 Salari	ies and wages (les	s emp	loymen	t credits	)		********				REAR .	13	685,124
14 Repa	irs and maintenan	ce			*****							14	26
13 Salari 14 Repa 15 Bad of 16 Rents 17 Taxes 18 Interes 19 Chari 20 Depre 21 Deple 22 Adve 23 Pens 24 Empl 25 Dome 26 Other 27 Tota 28 Taxa	debts		******								+++	15	363
16 Rents	S											16	33,210
17 Taxes	s and licenses											17	136,565
18 Intere	est									******	****	18	13,009
19 Chari	itable contributions	3										19	5,735
20 Depre	eciation from Form	4562	not clai	med on	Form	1125-A	or elsewhe	ere on retur	n (attac	h Form 4562)	44.4	20	5,733
21 Deple												21	1,524
22 Adve												-	1,52
23 Pens	ion, profit-sharing,	etc., p	lans									23	
24 Empl	loyee benefit progr		aug tyes				*******	*******			4.68	25	
25 Dome	estic production ac r deductions (attac I deductions. Add	ctivities	deduc	tion (atta	ich Fo	rm 8903	)			See Chest	4"	26	1,589,590
26 Other	r deductions (attac	ch state	ement)			0040				see Sunt	+	27	3,889,353
27 Tota	I deductions. Ad	lines	12 thro	ugh 26		nciu	ides .	LOSS C	:D	312,221		28	31,58
28 Taxa	ble income before								29a	e 27 Hom line 11	7.55	20	52/55
	operating loss ded								29b				
- T.P.										77907		29c	
	lines 29a and 29b	want fin	- 20a f	rom lino	20 5	oo inetru	ctions					30	31,588
30 Taxa 31 Total	I tax (Schedule J,											31	4,73
32 Total	payments and re	indahl	le credi	ts (Sche	dule J	Part II.	line 21)					32	57,39
30 Taxa 31 Total 32 Total 33 Estin 34 Amo 35 Over	nated tax penalty.	See ins	structio	ns Chec	k if Fo	orm 2220	) is attach	ed		1		33	
2 34 Amo	ount owed. If line	32 is sr	maller t	han the	total o	f lines 31	1 and 33,	enter amou	nt owed			34	
35 Over	rpayment. If line 3	2 is lar	rger tha	n the tot	al of li	ines 31 a	and 33, en	ter amount	overpai	d		35	52,65
	r amount from line	35 VOI	want	Credite	d to 2	017 esti	imated ta	x D	52	, 658 Refun	ded ▶	36	
100	enalties of perjury, I declar	in March I has	man assembly	mand their mate	ren Inch	ding googn	ananyina echo	dulae and etata	ments, and	to the best of my knowled	edgeMay t	he IRS dis	cuss this return with the prepare
Sign and belie	ef, it is true, correct, and c	omplete. L	Declaratio	n or prepare	r (otner	тап тахрау	er) is dased o	in all illiorniation	O WINCH F		SHOW		See instructions X Yes N
lere											_	iden	t
	Signature of officer	ROBE	RT M	ANOFF					Date	Title	е		1
	Print/Type preparer's	name				Preparer's	signature			Date	20	Check L	H PTIN
Paid	JANE CHIO	NG,	CPA					-		05/28/2		self-empl	THE PERSON NAMED IN COLUMN
reparer	Firm's name		Chi	ong	& W	an C	PAs I	.C.			_	Firm's Elf	
Jse Only	Firm's address						e Ste	1600		2	- 1	Phone no	752-0854
	duction Act Notice, se			Yor	K,	NY			1002	4		212-	Form 1120 (201

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S	1120 (2016) SOMO AUDIENCE CORP  chedule C Dividends and Special Deductions (see instruct	ons)	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-fine			70	
	stock)  Dividends from 20%-or-more-owned domestic corporations (other than debt-finar			70	
2				80	
	stock)	****		see	
	Dividends on debt-financed stock of domestic and foreign corporations			instructions	
	Dividends on certain preferred stock of less-than-20%-owned public utilities			42	
,	Dividends on certain preferred stock of 20%-or-more-owned public utilities			48	
3	Dividends from less-than-20%-owned foreign corporations and certain FSCs			70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		-	80	
В	Dividends from wholly owned foreign subsidiaries	antia l		100	
9	Total. Add lines 1 through 8. See instructions for limitation				
0	Dividends from domestic corporations received by a small business investment				
	company operating under the Small Business Investment Act of 1958	2,121		100	
1	Dividends from affiliated group members			100	
2	Dividends from certain FSCs			100	* *
3	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12				
					+ +
4	Income from controlled foreign corporations under subpart F (attach Form(s) 547	1)			
5	Foreign dividend gross-up				
	Totolgii dividorid gross ap				
6	IC-DISC and former DISC dividends not included on line 1, 2, or 3				+ +
7	Other dividends				
В	Deduction for dividends paid on certain preferred stock of public utilities				
9	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			1000	
0.0	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page	ge 1. line	29b		

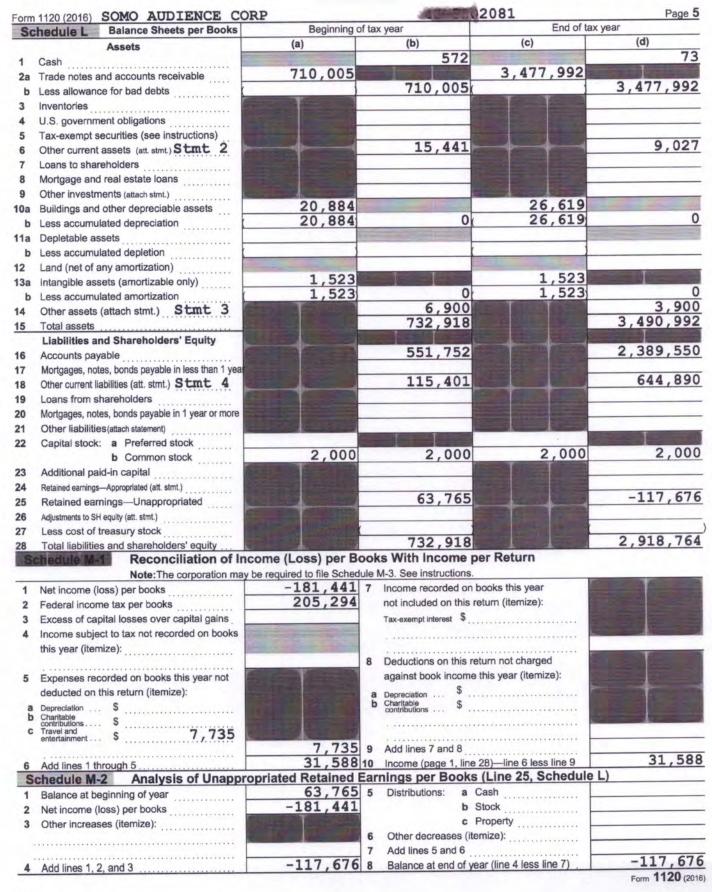
Form	1120 (2016) SOMO AUDIENCE CORP	2081		Page 3
_	hedule J Tax Computation and Payment (see instructions)	B		
_	I–Tax Computation			
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form	n 1120)). See instructions		
2	Income tax. Check if a qualified personal service corporation. See instructions		2	4,738
3	Alternative minimum tax (attach Form 4626)		3	
4	Add lines 2 and 3		4	4,738
5a	Foreign tax credit (attach Form 1118)	5a	5.00	
b	Credit from Form 8834 (see instructions)		813(9)	
C	General business credit (attach Form 3800)		2000	
d	Credit for prior year minimum tax (attach Form 8827)		133103	
е	Bond credits from Form 8912		0.000	
6	Total credits. Add lines 5a through 5e		6	0
7	Subtract line 6 from line 4		7	4,738
8	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9a	Recapture of investment credit (attach Form 4255)		THE RESERVE	
b	Recapture of low-income housing credit (attach Form 8611)	9b	1 11	
C	Interest due under the look-back method—completed long-term contracts (attach	/		
	Form 8697)	9c		
d	Interest due under the look-back method—income forecast method (attach Form		7 17	
	8866)	9d	. 8	
е	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	0 133	
f	Other (see instructions—attach statement)	9f	6 351	
10	Total. Add lines 9a through 9f		10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		11	4,738
Par	t II–Payments and Refundable Credits			
12	2015 overpayment credited to 2016		12	10,372
13	2016 estimated tax payments		13	47,024
14	2016 refund applied for on Form 4466		14 (	
15	Combine lines 12, 13, and 14		15	57,396
16	Tax deposited with Form 7004		1.70	
17	Withholding (see instructions)	*::::::::::::::::::::::::::::::::::::::	17	
18	Total payments. Add lines 15, 16, and 17	************	18	57,396
19	Refundable credits from:			
a	Form 2439	19a	Fr 1/	
b	Form 4136	19b	10000	
C	Form 8827, line 8c	19c	10000	
d	Other (attach statement–see instructions)	19d	The same	
20	Total credits. Add lines 19a through 19d		20	
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line	32	21	57,396
S	chedule K Other Information (see instructions)			
1	Check accounting method: a Cash b X Accrual c Other (spe	ecify) >		Yes No
2	See the instructions and enter the:			
a	Business activity code no. ▶ 541800			
b	DICTER ADDITION			
C				-
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled	d group?		X
	그렇게 되는 사람이 아름이 없는 것 같아. 아무리 가게 되었다. 그 아이는 사람이 되었다면 하는 것이 없는 것이었다면 없는 것이었다면 없는 것이 없는 것이었다면 없는 것이었다면 없는 것이 없는 것이 없는 것이 없는 것이 없는 것이 없는 것이 없는 것이었다면 없는 것이었다면 없는 것이 없는 것이었다면 없는 없는 것이었다면 없어요. 되었다면 없는 것이었다면 없는 것이었다면 없는 것이었다면 없는 없는 것이었다면 없는 것이었다면 없는 것이었다면 없는데 없어요. 없는 것이었다면 없는 것이었다면 없는 것이었다면 없었다면 없었다면 없었다면 없었다면 없어요. 없어요 없는 것이었다면 없어요. 없어요 없었다면 없는 것이었다면 없었다면 없었다면 없었다면 없었다면 없었다면 없었다면 없었다면 없			
4	At the end of the tax year:			
а	Did any foreign or domestic corporation, partnership (including any entity treated as	a partnership), trust, or tax-exe	empt	
7	organization own directly 20% or more, or own, directly or indirectly, 50% or more or			
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1			X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly,	50% or more of the total voting	power of all	
-	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Sche	edule G (Form 1120) (attach Sc	hedule G)	X
_				Form 1120 (2016

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	1120 (2016) SOMO AUDIENCE CORP Chedule K Other Information (continued fro	m page 3)	2001	Page	. 4					
5 a	At the end of the tax year, did the corporation:  a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions.									
	If "Yes," complete (i) through (iv) below.  (i) Name of Corporation	(II) Employer Identification Number (If any)	(III) Country of Incorporation	(iv) Percentag Owned in Votin Stock						
		(ii aiy)		Stock						
-	Our directly as interest of 2007									
b	Own directly an interest of 20% or more, or own, directly or in (including an entity treated as a partnership) or in the benefic If "Yes," complete (i) through (iv) below.				x					
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owne Profit, Loss, or Ca	ed in					
6	During this tax year, did the corporation pay dividends (other excess of the corporation's current and accumulated earning if "Yes," file Form 5452, Corporate Report of Nondividend D	s and profits? See sections 301 and 31 istributions.	6		X					
7	If this is a consolidated return, answer here for the parent co At any time during the tax year, did one foreign person own, classes of the corporation's stock entitled to vote or (b) the term of the corporation, see section 318. If "Yes," enter:  (i) Percentage owned  and (ii) Owner's and (ii) Owner's corporation may have to file Form 5472, Information corporation Fagaged in a U.S. Trade or Purinces. Fagaged in a U.S. Trade or Purinces.	directly or indirectly, at least 25% of (a) otal value of all classes of the corporation country.  Return of a 25% Foreign-Owned U.S.	the total voting power of all on's stock?		x					
8	Corporation Engaged in a U.S. Trade or Business. Enter the Check this box if the corporation issued publicly offered debt If checked, the corporation may have to file <b>Form 8281</b> , Info	instruments with original issue discour		nents. □						
9	Enter the amount of tax-exempt interest received or accrued		0							
10	Enter the number of shareholders at the end of the tax year (									
11	If the corporation has an NOL for the tax year and is electing If the corporation is filing a consolidated return, the statemen or the election won't be valid.									
12	Enter the available NOL carryover from prior tax years (don't	reduce it by any deduction on line 29a.	) <b>&gt;</b> \$		П					
13	Are the corporation's total receipts (page 1, line 1a, plus lines 4 through	gh 10) for the tax year and its total assets at	the end of the							
	tax year less than \$250,000?  If "Yes," the corporation isn't required to complete Schedules L, M-1, a	M2 below a second second			X					
	and the book value of property distributions (other than cash) made di									
4	Is the corporation required to file Schedule UTP (Form 1120)		ee instructions	*********						
	If "Yes," complete and attach Schedule UTP.		*********		x					
50	Did the corporation make any payments in 2016 that would re	anulas it to file Form/s) 10000			X					
Ja	If "Yes," did or will the corporation file required Forms 1099?				x					
b	During this tax year, did the corporation have an 80% or more own stock?				x					
b				3						
b 16	During or subsequent to this tax year, but before the filing of of its assets in a taxable, non-taxable, or tax deferred transactions.	e change in ownership, including a cha this return, did the corporation dispose	nge due to redemption of its of more than 65% (by value	a)	x					
b 16	During or subsequent to this tax year, but before the filing of	e change in ownership, including a cha this return, did the corporation dispose ction? n which any of the transferred assets h	nge due to redemption of its of more than 65% (by value ad a fair market basis or fair	s a)	x					
15a b 16 17 18	During or subsequent to this tax year, but before the filing of of its assets in a taxable, non-taxable, or tax deferred transact Did the corporation receive assets in a section 351 transfer in	e change in ownership, including a cha this return, did the corporation dispose ction? In which any of the transferred assets h	nge due to redemption of its of more than 65% (by value ad a fair market basis or fair Forms 1042 and 1042-S	s a)	x					

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rm	120	Ford	alendar	2017 or toy year	Corporation I			ending			OMB No. 1545-0123
partment of ernal Reve	of the Treasury enue Service			Go to www.irs.	gov/Form1120 for in	nstructions a	nd the la	atest Information.			2017
Check if: Consolida (attach Fo	ated return orm 851)		SO	MO AUDIE	NCE CORP				В		identification number
Life/nonlif dated retu	um	TYPE			suite no, If a P.O. box, s					Date incom	
(attach So		OR PRINT	18	BANK ST	REET SUIT	E 206			-		2012
(see instri	service corp.	PRINT			e, country, and ZIP or fo				D	Total asse	ets (see instructions)
Schedule	M-3 attached .		SU	MMIT		NJ 07	901			\$	6,233,372
		E Charle	i6 (4)	Initial return (2)	Final return (3)	Name chan	no (4)	Address change	_	-	0/200/012
112	Gross receipts or						1a	16,299,	113		
	Returns and allow						1b				
	Balance. Subtract	- 1	rom line		*****************					1c	16,299,113
					******************		******	************		2	11,459,729
3	Gross profit Subl	ract line	from li	ine 1c	****************		*******	************		3	4,839,384
	Dividends (Sched	ule C. line	e 19)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	***************	**********	desires.	******************		4	
										5	
6	1 ( ( ) ) ) )									6	
	Gross royalties									7	
		come (at	tach So	chedule D (Form	1120))	**********		SERVICE COST		8	
9	Net gain or (loss)	from For	m 4797	Part II. line 17 (	attach Form 4797)					9	
10	Other income (se	e instruct	ions—a	attach statement)	attach Form 4797)		S	ee Stmt	1	10	3,787
	Total income. A									11	4,843,171
					Form 1125-E)				•	12	600,000
13										13	1,066,175
14	Repairs and main									14	
15	The Property of the Committee of the Com									15	245
16	Rents		******							16	35,400
5 17										17	194,871
18	14.4.0.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1							18	68,494		
19	X 4 4 4 5 4 5 4 5									19	
20	( )								20	10,130	
21								21			
22	Advertising							22	7,045		
23	- A							23			
24								24			
25	Domestic produc	tion activi	ties de	duction (attach Fo	orm 8903)					25	
26	Other deductions	(attach s	tateme	nt)	orm 8903) Includes		S	ee Stmt	2	26	2,265,72
13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28	Total deduction	s. Add lin	es 12 t	hrough 26	Includes	loss c	b	595,090	•	27	4,843,173
28	Taxable income	pefore ne	t operat	ting loss deduction	on and special ded	uctions. Sub	tract line	e 27 from line 11		28	
29a	Net operating los	s deducti	on (see	instructions)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		29a				
å b							29b				
C	Add lines 29a an	d 29b								29c	
30	Taxable income	. Subtrac	t line 29		See instructions					30	
y 31	Total tax (Sched	ule J, Par	t I, line	11)		*********			****	31	005.00
E 32					J, Part II, line 21)					32	205,29
e 33	Estimated tax pe	nalty. See	e instru	ctions. Check if F	orm 2220 is attach				-	33	
일 34					of lines 31 and 33,					34	205 20
30 31 32 33 34 35					lines 31 and 33, er		overpaid			35	205,29
	Enter amount fro	m line 35	you wa	ant: Credited to	2018 estimated ta	x Þ	205	,297 Refund	ded ▶	36	
U	Under penalties of perjury	declare that	at I have ex	xamined this return, inci	luding accompanying sche r than taxpaver) is based of	edules and stater on all information	nents, and of which pr	to the best of my knowled reparer has any knowled	PMay th	ne IRS discu	ss this return with the prepare
Sign				Part of the last	Control of the state of the sta		1		SHOWI	DOIOW: OUC	The state of the s
Here										ident	
	Signature of office			MANOFF	Denogrado electros		Date	Title			, PTIN
	Print/Type pre	parer's nam	8		Preparer's signature			Date 05/28/2		Check L	l III
								03/20/2	-	self-employ	
			C-2		Tom CITY - T	2 0					
Paid Prepar Use O		<b>&gt;</b>	Ch	niong & V	Van CPAs I	2.C.				hone no.	

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S	chedule C Dividends and Special Deductions (see instru		idends (b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-	100		(a) x (b)
	stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-fir	nanced		
	stock)		80	
			see	
3	Dividends on debt-financed stock of domestic and foreign corporations		instructions	
1	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
'	Dividends from less-triali-20 %-owned foreign corporations and certain F3Cs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs	*******	80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Total. Add lines 1 through 8. See instructions for limitation			
0	Dividends from domestic corporations received by a small business investmen	t		
	company operating under the Small Business Investment Act of 1958		100	
1	Dividends from affiliated group members		100	
2	Dividends from certain FSCs		100	
			2000	
3	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12			
4	Income from controlled foreign corporations under subpart F (attach Form(s) 5	471)		
5	Foreign dividend gross-up			
6	IC-DISC and former DISC dividends not included on line 1, 2, or 3	*****		+ +
7	Other dividends			
В	Deduction for dividends paid on certain preferred stock of public utilities	man and a second		
9	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4	>	SEL	
0	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on	page 1 line 30h		

Form	1120 (2017) SOMO AUDIENCE CORP	2081		Page 3
Sc	hedule J Tax Computation and Payment (see instructions)			
	I–Tax Computation			
1	Check if the corporation is a member of a controlled group (attach Schedule O (For	m 1120)). See instructions		
2	Income tax. Check if a qualified personal service corporation. See instructions		2	0
3	Alternative minimum tax (attach Form 4626)		3	
4	Add lines 2 and 3		4	0
5a	Foreign tax credit (attach Form 1118)			
b	Credit from Form 8834 (see instructions)		0.000	
C	General business credit (attach Form 3800)			
d	Credit for prior year minimum tax (attach Form 8827)		7 (1)	
е	Bond credits from Form 8912			
6	Total credits. Add lines 5a through 5e		6	
7	Subtract line 6 from line 4		7	
8	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9a	Recapture of investment credit (attach Form 4255)	9a	MARK	
b	Recapture of low-income housing credit (attach Form 8611)		0000	
	Interest due under the look-back method—completed long-term contracts (attach	55	1386	
C		9c	01310	
d	Form 8697) Interest due under the look-back method—income forecast method (attach Form	30	1000	
a		9d	1000	
4	8866)		8388	
6	Alternative tax on qualifying shipping activities (attach Form 8902)		ROOM .	
f	Other (see instructions—attach statement)		10	
10	Total. Add lines 9a through 9f		10	0
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		111	0
	t II–Payments and Refundable Credits		140	
12	2016 overpayment credited to 2017		12	205,297
13	2017 estimated tax payments		13	205,291
14	2017 refund applied for on Form 4466		14 (	205,297
15	Combine lines 12, 13, and 14		15	203,291
16	Tax deposited with Form 7004		16	
17	Withholding (see instructions)		17	20F 207
18	Total payments. Add lines 15, 16, and 17	***********	18	205,297
19	Refundable credits from:	1 1	60 (6)	
a	Form 2439	19a	200	
b	Form 4136	19b	2000	
C	Form 8827, line 8c		1000	
d	Other (attach statement–see instructions)	19d	SCHOOL	
20	Total credits. Add lines 19a through 19d		20	
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line	32	21	205,297
S	chedule K Other Information (see instructions)			
1	Check accounting method: a Cash b X Accrual c Other (spe	ecify) ►		Yes No
2	See the instructions and enter the:			813
а	Business activity code no. ▶ 541800			torroids Black
b	- DICIMAL ADVEDUIGIN			
c				
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlle	d group?		X
-				A COLUMN TO A COLU
	At the end of the tax year:			
*	Did any foreign or domestic corporation, partnership (including any entity treated as	a partnership), trust, or tax-exer	mpt	
а	organization own directly 20% or more, or own, directly or indirectly, 50% or more or	f the total voting power of all class	ses of the	
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form		220 31 1110	X
	Did any individual or estate own directly 20% or more, or own, directly or indirectly,	50% or more of the total voting r	ower of all	
b	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Sche			X
_	classes of the corporation's stock entitled to vote? If Tes, complete Part II of Sche	dule o (Form 1120) (attach och	oddie Oj	4420

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	1120 (2017) SOMO AUDIENCE CORP		2081	F	Page
5 a		% or more of the total voting power of a		vote of	Yes No
	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(III) Country of Incorporation	(iv) Pero Owned in Stoo	Voting
	*				
b		ficial interest of a trust? For rules of co		tructions.	3
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(III) Country of Organization	Percentage Profit, Loss,	Owned
6 7 8 9 10	excess of the corporation's current and accumulated earning "Yes," file Form 5452, Corporate Report of Nondividend If this is a consolidated return, answer here for the parent of At any time during the tax year, did one foreign person own classes of the corporation's stock entitled to vote or at least For rules of attribution, see section 318. If "Yes," enter:  (a) Percentage owned  and (b) Owner's (c) The corporation may have to file Form 5472, Information Corporation Engaged in a U.S. Trade or Business. Enter the Check this box if the corporation issued publicly offered deleted the corporation may have to file Form 8281, Interest the amount of tax-exempt interest received or accrued Enter the number of shareholders at the end of the tax year if the corporation has an NOL for the tax year and is electing the election won't be valid.	ngs and profits? See sections 301 and Distributions. See the instructions for Foreporation and on Form 851 for each sin, directly or indirectly, at least 25% of the 25% of the total value of all classes of the section of the total value of all classes of the section of the total value of all classes of the section of the total value of all classes of the section of the total value of all classes of the section of the secti	316 Form 5452. subsidiary. he total voting power of all if the corporation's stock?  S. Corporation or a Foreign unt Original Issue Discount Instrui 0	<b>&gt;</b> 🗀	3
12	a directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock ent foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownersh es," complete (i) through (iv) below.  (i) Name of Corporation  (ii) Employer identification humber (if any).  (iii) Employer identification humber (if any).  (iv) Employer identification humber (if any).  (iii) Employer identification humber (if any).  (iv) Employer identification humber (if any).  (iv) Name of Entity  (iv) Delow.  (iv) Name of Entity  (iv) Employer identification humber (if any).  (iv) Name of Entity  (iv) Employer identification humber (if any).  (iv) Employer (if any).  (iii) Country of (iii) Employer (if any).  (iii) Country of (iii) Employer (if any).  (iv) Employer (if any).  (iii) Country of (iii) Country of (iii) Employer (if any).  (iv) Employer (if any).  (iii) Country of (iii) Employer (if any).  (iv) Employer (if any).  (iv) Employer (if any).  (iii) Country of (iii) Employer (if any).  (iv) Employer (if any).  (iii) Country of (iii) Employer (if any).  (iv) Employer (if any).  (iii) Country of (iii) Employer (if any).  (iii) Country of (iii) Employer (iii) Empl			,	
	If "Yes," the corporation is not required to complete Schedules L, M and the book value of property distributions (other than cash) made	during the tax years		245444444	
14	If "Yes," complete and attach Schedule UTP.			2000	x
15a b	If "Yes." did or will the corporation file required Forms 1099	97			X
16 17	During or subsequent to this tax year, but before the filing of	of this return, did the corporation dispo	se of more than 65% (by valu	ie)	
18	Did the corporation receive assets in a section 351 transfermarket value of more than \$1 million?	er in which any of the transferred assets	s had a fair market basis or fa	air	
19	During the corporation's tax year, did the corporation make under chapter 3 (sections 1441 through 1464) or chapter 4	e any payments that would require it to 4 (sections 1471 through 1474) of the C	file Forms 1042 and 1042-S code?		

Show in

